

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

The Roman Catholic Diocese of Syracuse, New York,
Reorganized Debtor.

)
)
) Case No. 20-30663
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) Chapter 11
)
)
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**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE
FIRST MODIFIED FIFTH AMENDED JOINT CHAPTER 11 PLAN
OF REORGANIZATION FOR THE ROMAN CATHOLIC DIOCESE OF
SYRACUSE, NEW YORK; AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS AND INTEREST HOLDERS OF THE ROMAN CATHOLIC DIOCESE
OF SYRACUSE, NEW YORK:**

PLEASE TAKE NOTICE, that on September 26, 2025 (the “Confirmation Date”), the United States Bankruptcy Court for the Northern District of New York (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) [Docket No. 3073] confirming the *First Modified Fifth Amended Joint Chapter 11 Plan of Reorganization for The Roman Catholic Diocese of Syracuse, New York dated September 24, 2025* [Docket No. 3068] (the “Joint Plan”), in the chapter 11 case of The Roman Catholic Diocese of Syracuse, New York (the “Diocese”).¹

PLEASE TAKE FURTHER NOTICE, that pursuant to the terms of the Joint Plan and the Confirmation Order, all conditions precedent to the Effective Date of the Joint Plan set forth in Section 11 of the Joint Plan have either been satisfied or waived in accordance with the Joint Plan and Confirmation Order. Accordingly, the Effective Date of the Joint Plan occurred on January 26, 2026, and the Joint Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE, that the Bankruptcy Court has approved certain discharge, exculpation, injunction, and related provisions contained within Section 12 of the Joint Plan. Pursuant to the Confirmation Order, these provisions are now in full force and effect, and binding upon, without limitation, the Diocese, Participating Parties, and all holders of Claims.

PLEASE TAKE FURTHER NOTICE, that, pursuant to Sections 2.1.1 and 7.7 of the Joint Plan, all requests for payment of Administrative Claims (other than Professional Fee Claims and fees and expenses of the Fee Examiner) must be Filed no later than February 25, 2026 (the “Administrative Claims Bar Date”). Notwithstanding the foregoing, Administrative Claims representing obligations incurred by the Diocese after the entry of the Confirmation Order shall not be subject to application to the Bankruptcy Court and may be paid by the Diocese in the ordinary course of business and without Bankruptcy Court approval.

¹ Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Joint Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE, that pursuant to Sections 2.1.4 and 7.6 of the Joint Plan, all Professionals or other entities requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b), and 1103 of the Bankruptcy Code for services rendered on or before the Effective Date (including compensation and expenses for making a substantial contribution in the Chapter 11 Case) must File and serve on the undersigned counsel for the Diocese, the United States Trustee and as otherwise required by the Bankruptcy Court and the Bankruptcy Code, an application for final allowance of compensation and reimbursement of expenses no later than March 27, 2026.

PLEASE TAKE FURTHER NOTICE, that in accordance with Section 2.3.3 of the Joint Plan and the Confirmation Order, the Diocese may designate any Claim as a Pass-Through Claim by filing notice of such election on the Bankruptcy Court's docket not later than March 27, 2026.

PLEASE TAKE FURTHER NOTICE, that in accordance with Section 9.1 of the Joint Plan and the Confirmation Order, the Diocese may object to Non-Abuse Claims at any time prior to the latter of April 26, 2026, or the date which is 90-days after the date such Non-Abuse Claim is filed.

PLEASE TAKE FURTHER NOTICE, that the Joint Plan and the Confirmation Order contain other provisions that may affect your rights. Therefore, you should read the Disclosure Statement, Joint Plan, Confirmation Order, and related materials carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE, that copies of the above-referenced documents may be obtained (i) from the Clerk's Office, United States Bankruptcy Court for the Northern District of New York, Syracuse Division, (ii) via the Court's electronic case management system at <https://ecf.nynb.uscourts.gov>, (iii) by visiting the case information website maintained by the Diocese's notice and claims agent at <https://case.stretto.com/dioceseforsyracuse/docket>, (iv) by calling 855.329.4244, or (v) by written request to the Diocese's undersigned counsel.

Dated: January 30, 2026

BOND, SCHOENECK & KING, PLLC

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