

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

THE DIOCESE OF BUFFALO, N.Y.,¹

Debtor.

)
)
) Case No. 20-10322
) Chapter 11 Case
)
)
)

**NOTICE OF THIRD AMENDMENT TO SCHEDULE A/B
OF DEBTOR THE DIOCESE OF BUFFALO, N.Y.**

PLEASE TAKE NOTICE, that The Diocese of Buffalo, N.Y. (the “Diocese”) filed a voluntary petition for relief pursuant to chapter 11 of the Bankruptcy Code on February 28, 2020 (the “Petition Date”).

PLEASE TAKE FURTHER NOTICE, that the Diocese has further amended its Schedule A/B: Assets – Real and Personal Property pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and Local Rule 1009-1 to **add** two additional parcels of real property owned by the Diocese located at (i) 119 Miller Street, Sherman, NY 14781; and (ii) 5875 Ellicott Street Road, East Bethany, New York 14054.

Dated: October 16, 2025
Syracuse, New York

BOND, SCHOENECK & KING, PLLC

By: /s/ Andrew S. Rivera

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¹ The last four digits of the Diocese’s federal tax identification number are 3984.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

THE DIOCESE OF BUFFALO, N.Y.,¹

Debtor.

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Case No. 20-10322
Chapter 11 Case

**THIRD AMENDMENT TO SCHEDULE A/B
OF DEBTOR THE DIOCESE OF BUFFALO, N.Y.**

The Diocese of Buffalo, N.Y. (the “Diocese”), pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and Local Rule 1009-1, hereby submits a third amendment to its Schedules of Assets and Liabilities as follows:

I. Petition

The Diocese does not amend its Voluntary Petition for relief filed on February 28, 2020.

II. Schedules

The Diocese amends the following portion of its Schedules of Assets and Liabilities, dated April 11, 2020:

Official Form 206A/B Schedule A/B: Assets – Real and Personal Property

This Schedule is amended to include two additional parcels of real property owned by the Diocese located at (i) 119 Miller Street, Sherman, NY 14781; and (ii) 5875 Ellicott Street Road, East Bethany, New York 14054.

An amended Official Form 206A/B Schedule A/B: Assets - Real and Personal Property has been filed separately herewith.

¹ The last four digits of the Diocese’s federal tax identification number are 3984.

Summary of Debts and Property

The amendment set forth above amends the Diocese's Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals as set forth below:

Assets –

Schedule A/B Real Property and Personal Property	Undetermined (no change)
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Total Assets -	Undetermined
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Debts –

Schedule D (Creditors Who Have Secured Claims)	(no change)
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Schedule E/F (Creditors Who Have Unsecured Claims)	(no change)
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Total Liabilities -	(no change)
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I, Andrew S. Rivera, attorney for The Diocese of Buffalo, N.Y., declare under the penalty of perjury that I have read the foregoing third amendments to the Diocese's Voluntary Petition, Schedules and Statement of Financial Affairs and that they are true and correct to the best of my knowledge, information and belief.

Executed on October 16, 2025
Syracuse, New York

BOND, SCHOENECK & KING, PLLC

By: /s/ Andrew S. Rivera
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Attorneys for The Diocese of Buffalo, N.Y.

Fill in this information to identify the case:

Debtor name: The Diocese of Buffalo, N.Y.

United States Bankruptcy Court for the: Western District of New York

Case number: 20-10322

☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)	
1a. Real property:	UNDETERMINED
Copy line 88 from Schedule A/B	
1b. Total personal property:	\$31,105,169.28
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$31,105,169.28
Copy line 92 from Schedule A/B	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$8,036,881.00
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$0.00
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	\$421,123.25
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
4. Total Liabilities	\$8,458,004.25
Lines 2 + 3a + 3b	

Fill in this information to identify the case:

Debtor name: The Diocese of Buffalo, N.Y.

United States Bankruptcy Court for the: Western District of New York

Case number: 20-10322

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets – Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			
2.1			\$3,125.00
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #
3.1	BANK OF AMERICA	CHECKING	2016
			\$57,166.61
3.2	HSBC BANK	CHECKING	9447
			\$1,029,032.84
3.3	HSBC BANK	CHECKING	7226
			\$13,924.28
3.4	HSBC BANK	CHECKING	4140
			\$5,380.27
3.5	HSBC BANK	CHECKING	4174
			\$862.96
3.6	M&T BANK	CHECKING	1200
			\$243,738.42
3.7	M&T BANK	CHECKING	5004
			\$152,621.19

3.8	M&T BANK	CHECKING	1862	\$9,937.30
3.9	M&T BANK	CHECKING	1539	\$9,581.32
3.10	M&T BANK	CHECKING	1547	\$2,186.00
3.11	M&T BANK	CHECKING	2836	\$0.00

4. Other cash equivalents (Identify all)

4.1				\$0.00
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5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,527,556.19

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	STATE NATIONAL PRE-PAID INSURANCE	\$42,103.00
7.2	CHUBB PRE-PAID INSURANCE	\$40,175.33
7.3	PEX DEBIT CARD	\$88,625.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1		\$0.00
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9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$170,903.33

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

11. Accounts receivable

11a.	90 days old or less:	<u>\$884,511.00</u>	—	<u>\$0.00</u>	= ➔	<u>\$884,511.00</u>
	face amount			doubtful or uncollectible accounts		
11b.	Over 90 days old:	<u>\$20,076,040.00</u>	—	<u>\$18,776,138.70</u>	= ➔	<u>\$1,299,901.30</u>
	face amount			doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,184,412.30

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1	\$0.00
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15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1	ST. JOSEPH INVESTMENT FUND -CENTRAL ADMIN OFFICES-SEMINARIAN	100%			\$4,817,185.95
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15.2	ST. JOSEPH INVESTMENT FUND - CENTRAL ADMIN OFFICE-INSURANCE	100%				\$4,243,614.05
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15.3	ST. JOSEPH INVESTMENT FUND - CAO-CHARITABLE GIFT ANNUITIES	100%	\$522,270.25
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15.4	ST. JOSEPH INVESTMENT FUND - CAO- UNRESTRICTED NET ASSETS LT	100%			\$9,547,421.31
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15.5	M&T BANK - DEPOSIT ACCOUNT PLEDGED FOR WORKERS' COMPENSATION LETTER OF CREDIT	100%			\$5,100,000.00
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Name

15.6	DEPOSIT WITH NEW YORK STATE WORKERS' COMPENSATION BOARD	100%		\$2,100,000.00
15.7	CHRISTIAN BROTHERS - RESTRICTED FUNDS FOR CHARITABLE GIFT ANNUITY PROGRAM	100%		\$403,300.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1				\$0.00
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17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$26,733,791.56

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				\$0.00
20. Work in progress				
20.1				\$0.00
21. Finished goods, including goods held for resale				
21.1				\$0.00
22. Other inventory or supplies				
22.1				
INVENTORY	2/25/2020	\$241,051.90	NET BOOK VALUE	\$241,051.90

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$241,051.90

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No	Book value	\$74,036.85	Valuation method	Net Book Value	Current value	\$74,036.85
☒ Yes						

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1			\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			\$0.00
33. Total of Part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☒ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 OFFICE FURNITURE AND FIXTURES	\$66,150.00	NET BOOK VALUE	\$66,150.00
40. Office fixtures			
40.1			\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 OFFICE AND COMPUTER EQUIPMENT	\$40,004.00	NET BOOK VALUE	\$40,004.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 ASSORTED ANTIQUES, ARTWORK AND JEWELRY	UNKNOWN	NET BOOK VALUE	UNKNOWN
43. Total of Part 7			
Add lines 39 through 42. Copy the total to line 86.			\$106,154.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2000, INTERNATIONAL BUS, VIN:1HVBABN4YH336646	\$0.00	BLUE BOOK VALUE	\$1,500.00
47.2 2006, SNOWBEAR TRAILER, VIN:2SWUW11A66G293009	\$0.00	BLUE BOOK VALUE	\$300.00
47.3 2007, FORD FOCUS, VIN:1FAFP34N27W113507	\$0.00	BLUE BOOK VALUE	\$2,000.00

47.4				
2007, FORD FOCUS, VIN:1FADP34N57W146016	\$0.00	BLUE BOOK VALUE		\$2,000.00
47.5				
2011, FORD F250, VIN:1FTBF2B63BEA21581	\$0.00	BLUE BOOK VALUE		\$9,500.00
47.6				
2011, FORD RANGER, VIN:1FTLR4FE2BPB14377	\$0.00	BLUE BOOK VALUE		\$5,500.00
47.7				
2011, KIA SOUL, VIN:KNDJT2A29B7328325	\$0.00	BLUE BOOK VALUE		\$4,000.00
47.8				
2012, DODGE CARAVAN, VIN:2C4RDGBG9CR381078	\$0.00	BLUE BOOK VALUE		\$6,000.00
47.9				
2012, TOYOTA COROLLA, VIN:2T1BU4EE5CC878588	\$0.00	BLUE BOOK VALUE		\$6,000.00
47.10				
2015, FORD FOCUS, VIN:1FADP3E22FL383140	\$0.00	BLUE BOOK VALUE		\$8,000.00
47.11				
2016, CHEVROLET COLORADO, VIN:1GCHTBEA8G1139496	\$0.00	BLUE BOOK VALUE		\$14,500.00
47.12				
2016, DODGE CARAVAN, VIN:2C4RDGBG4GR392494	\$5,104.25	BLUE BOOK VALUE		\$11,000.00
47.13				
2016, FORD FOCUS, VIN:1FADP3E26GL226874	\$0.00	BLUE BOOK VALUE		\$9,000.00
47.14				
2017, FORD F250, VIN:1FTBF2B6XHEE99635	\$0.00		N/A	
47.15				
2017, FORD F350, VIN:1FDRF3H63HDA09159	\$0.00		N/A	
47.16				
2017, FORD FLEX, VIN:2FMHK6C80HBA01592	\$7,395.21	BLUE BOOK VALUE		\$15,000.00
47.17				
2017, FORD FOCUS, VIN:1FADP3F20HL327957	\$3,882.37	BLUE BOOK VALUE		\$10,000.00
47.18				
2018, FORD TRANSIT, VIN:1FBZX2ZM6JKB03065	\$0.00	BLUE BOOK VALUE		\$22,000.00
47.19				
2018, TOYOTA RAV4, VIN:2T3RFREV3JW814347	\$20,153.95	BLUE BOOK VALUE		\$15,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
48.1				
				\$0.00
49. Aircraft and accessories				
49.1				
				\$0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1

\$0.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$141,300.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	ARCHBISHOP WALSH HS, 208 N 24TH ST OLEAN, NY 14760, 208 N 24TH ST, OLEAN, NY 14760	FULLY OWNED PROPERTY	\$100.00	APPRAISAL	\$315,000.00
55.2	BISHOP HEAD RESIDENCE, 10 ROSARY AVE LACKAWANNA, NY 14218	FULLY OWNED PROPERTY	\$1,134,487.76		UNDETERMINED
55.3	BISHOP TIMON HIGH SCHOOL, 601 MCKINLEY PKWY BUFFALO, NY 14220	FULLY OWNED PROPERTY	\$100.00	APPRAISAL	\$1,550,000.00
55.4	BUFF STATE NEWMAN CENTER, 1219 ELMWOOD BUFFALO, NY 14222	FULLY OWNED PROPERTY	\$0.00		UNDETERMINED
55.5	BUILDING IMPROVEMENTS, VARIOUS	FULLY OWNED	\$697,321.94		UNDETERMINED
55.6	BUILDING W/ PARKING LOT 3, 821 MAIN BUFFALO, NY 14203	FULLY OWNED PROPERTY	\$0.00	APPRAISAL	\$2,640,000.00
55.7	CARDINAL O'HARA HS, 9 O'HARA/39 O'HARA TONAWANDA, NY 14150	FULLY OWNED PROPERTY	\$100.00		UNDETERMINED

Debtor	The Diocese of Buffalo, N.Y. Name		Case number (if known)	20-10322	
55.8	CATHOLIC CENTER - OFFICE BUILDINGS, 785 MAIN BUFFALO, NY 14203	FULLY OWNED PROPERTY	\$1,813,141.15	APPRAISAL	\$9,000,000.00
55.9	CHRIST THE KING SEMINARY, 711 KNOX ROAD EAST AURORA, NY 14052	FULLY OWNED PROPERTY	\$0.00		UNDETERMINED
55.10	DESALES CATHOLIC SCHOOL, 6914 CHESTNUT ST LOCKPORT, NY 14094	FULLY OWNED PROPERTY	\$100.00		UNDETERMINED
55.11	MOTHER TERESA HOME, 212 STANISLAUS BUFFALO, NY 14212	FULLY OWNED	\$11,500.00		UNDETERMINED
55.12	MSSR. CONNIFF PRIEST RETIREMENT HOME, 68 COWING ST DEPEW, NY 14043	FULLY OWNED	\$2,447,722.95		UNDETERMINED
55.13	ND HS LAND, 105 UNION ST REAR BATAVIA, NY 14020	FULLY OWNED	\$0.00		UNDETERMINED
55.14	ND ATHLETIC FIELD, 103 UNION ST BATAVIA, NY 14020	FULLY OWNED	\$0.00		UNDETERMINED
55.15	NOTRE DAME HS, 73 UNION ST BATAVIA, NY 14020	FULLY OWNED	\$100.00		UNDETERMINED
55.16	O'HARA RESIDENCE, 69 O'HARA TONAWANDA, NY 14150	FULLY OWNED	\$100.00		UNDETERMINED
55.17	OUR LADY OF VICTORY PARKING LOT, 1362 MCKINLEY PKWY LACKAWANNA, NY 14218	FULLY OWNED	\$0.00		UNDETERMINED
55.18	OUR LADY OF VICTORY PARKING LOT, 1366 MCKINLEY PKWY LACKAWANNA, NY 14218	FULLY OWNED	\$0.00		UNDETERMINED
55.19	OUR LADY OF VICTORY PARKING LOT, 1370 MCKINLEY PKWY LACKAWANNA, NY 14218	FULLY OWNED	\$0.00		UNDETERMINED
55.20	PARKING LOT 1, 815 MAIN BUFFALO, NY 14203	FULLY OWNED	\$138,794.49	APPRAISAL	UNDETERMINED
INCLUDED IN CATHOLIC CENTER VALUE					
55.21	PARKING LOT 2, 814 MAIN BUFFALO, NY 14203	FULLY OWNED	\$0.00	APPRAISAL	UNDETERMINED
INCLUDED IN CATHOLIC CENTER VALUE					

Debtor	The Diocese of Buffalo, N.Y. Name	Case number (if known) 20-10322			
55.22	PARKING LOT, 819 MAIN BUFFALO, NY 14203	FULLY OWNED	\$0.00	APPRAISAL	UNDETERMINED
INCLUDED IN CATHOLIC CENTER VALUE					
55.23	ST. GIANNA MOLLS PREGNANCY CENTER, 76 CHURCH BUFFALO, NY 14212	FULLY OWNED	\$100.00		UNDETERMINED
55.24	ST. JOSEPH CATHEDRAL PARKING LOT, 80 CHURCH BUFFALO, NY 14212	FULLY OWNED	\$0.00		UNDETERMINED
55.25	ST. JOSEPH CATHEDRAL, 60 FRANKLIN BUFFALO, NY 14212	FULLY OWNED	\$0.00		UNDETERMINED
55.26	ST. JUDE CENTER, 760 ELLICOTT BUFFALO, NY 14203	FULLY OWNED	\$200.00		UNDETERMINED
55.27	ST. JUDE PARKING LOT AND GARAGE, 38 CARLTON BUFFALO, NY 14203	FULLY OWNED	\$0.00		UNDETERMINED
55.28	ST. JUDE PARKING LOT AND GARAGE, 40 CARLTON BUFFALO, NY 14203	FULLY OWNED	\$0.00		UNDETERMINED
55.29	ST. JUDE PARKING LOT AND GARAGE, 752 ELLICOT BUFFALO, NY 14203	FULLY OWNED	\$0.00		UNDETERMINED
55.30	ST. JUDE PARKING LOT AND GARAGE, 756 ELLICOT BUFFALO, NY 14203	FULLY OWNED	\$0.00		UNDETERMINED
55.31	ST. MARY'S HIGH SCHOOL - ATHLETIC FIELDS, HAWLEY ST LANCASTER, NY 14086	FULLY OWNED	\$0.00		UNDETERMINED
55.32	ST. MARY'S HIGH SCHOOL, 142 LAVERACK AVE LANCASTER, NY 14086	FULLY OWNED	\$100.00		UNDETERMINED
55.33	ST. MARY'S HIGH SCHOOL, HAWLEY ST LANCASTER, NY 14086	FULLY OWNED	\$0.00		UNDETERMINED
55.34	UB NEWMAN CENTER, 495 SKINNERVILLE RD AMHERST, NY 14228	FULLY OWNED	\$2,086,480.63		UNDETERMINED
55.35	UB NEWMAN CONDO, 21 BRISTOL DR UNIT B AMHERST, NY 14228	FULLY OWNED	\$1.00		UNDETERMINED
55.36	VACANT LAND - 15 ACRES, SOUTH PARK AVE HAMBURG, NY 14075	FULLY OWNED	\$17,552.6		UNDETERMINED

55.37	VACANT LAND, DEWEY ST JAMESTOWN, NY 14701	FULLY OWNED	\$500.00		UNDETERMINED
55.38	VACANT LAND, EAST RIVER RD GRAND ISLAND, NY 14072	FULLY OWNED	\$1,000.00	APPRAISAL	\$46,000.00
55.39	VACANT LAND, RTE 62 DAYTON, NY 14041	FULLY OWNED	\$0.00		UNDETERMINED
55.40	WALSH DUFFIELD, 785 MAIN BUFFALO, NY 14203	FULLY OWNED	\$556,784.65	APPRAISAL	UNDETERMINED
INCLUDED IN CATHOLIC CENTER VALUE					
55.41	OLV BAKER COMPLEX LOCATED AT 780 AND 790 RIDGE ROAD, LACKAWANNA, NEW YORK 14218	FULLY OWNED REAL PROPERTY, BUT NOT THE IMPROVEMENTS THEREON	\$0.00		UNDETERMINED
55.42	STORAGE BUILDING LOCATED AT 42 GRANT STREET, NORTH TONAWANDA, NEW YORK 14120	FULLY OWNED PROPERTY	\$0.00		UNDETERMINED
55.43	NEWMAN CENTER BUILDING LOCATED AT LOWER COLLEGE DRIVE, ALFRED, NEW YORK 14802	FULLY OWNED PROPERTY	\$0.00		UNDETERMINED
55.44	PROPERTY LOCATED AT 55 MELROY AVE., LACKAWANNA, NEW YORK 14218	FULLY OWNED REAL PROPERTY, BUT NOT THE IMPROVEMENTS THEREON	\$0.00		UNDETERMINED

55.45	CHURCH BUILDING LOCATED AT 119 MILLER STREET, SHERMAN, NEW YORK 14781	FULLY OWNED	\$0.00		UNDETERMINED
55.46	5875 ELLICOTT STREET ROAD, EAST BETHANY, NEW YORK 14054	FULLY OWNED PROPERTY	\$0.00		UNDETERMINED

BOOK VALUES OF ZERO INDICATE THE ASSETS HAVE BEEN FULLY DEPRECIATED, OR THE ASSETS WAS DONATED AND NOT RECORDED ON THE DEBTOR'S BOOKS OF ACCOUNT

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			\$0.00
61. Internet domain names and websites			
61.1			
<u>https://www.buffalodiocese.org/</u>	<u>UNKNOWN</u>		<u>UNKNOWN</u>
62. Licenses, franchises, and royalties			
62.1			\$0.00
63. Customer lists, mailing lists, or other compilations			
63.1			\$0.00
64. Other intangibles, or intellectual property			
64.1			\$0.00
65. Goodwill			
65.1			\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

UNKNOWN**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1	ST. MARTIN DE PORRES (PARISH #0217)	\$67,473.78	total face amount	-	\$67,473.78	= →	\$0.00
					doubtful or uncollectible amount		
71.2	ST. STANISLAUS PARISH LOAN (PARISH #0323)	\$40,000.00	total face amount	-	\$40,000.00	= →	\$0.00
					doubtful or uncollectible amount		
71.3	ST. STANISLAUS PARISH LOAN (PARISH #0323)	\$40,000.00	total face amount	-	\$40,000.00	= →	\$0.00
					doubtful or uncollectible amount		
71.4	ST. STANISLAUS PARISH LOAN (PARISH #0323)	\$60,000.00	total face amount	-	\$60,000.00	= →	\$0.00
					doubtful or uncollectible amount		
71.5	ST. STANISLAUS PARISH LOAN (PARISH #0323)	\$30,000.00	total face amount	-	\$30,000.00	= →	\$0.00
					doubtful or uncollectible amount		
71.6	ST. STANISLAUS PARISH LOAN (PARISH #0323)	\$28,683.00	total face amount	-	\$28,683.00	= →	\$0.00
					doubtful or uncollectible amount		
71.7	BISHOP TIMON ST. JUDE HIGH SCHOOL	\$75,000.00	total face amount	-	\$75,000.00	= →	\$0.00
					doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1		Tax year		\$0.00
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73. Interests in insurance policies or annuities

73.1		\$0.00
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1		\$0.00
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Nature of Claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

77.1

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,527,556.19	
81. Deposits and prepayments. Copy line 9, Part 2.	\$170,903.33	
82. Accounts receivable. Copy line 12, Part 3.	\$2,184,412.30	
83. Investments. Copy line 17, Part 4.	\$26,733,791.56	
84. Inventory. Copy line 23, Part 5.	\$241,051.90	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$106,154.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$141,300.00	
88. Real property. Copy line 56, Part 9.	→	UNDETERMINED
89. Intangibles and intellectual property.. Copy line 66, Part 10.	UNKNOWN	
90. All other assets. Copy line 78, Part 11.	\$0.00	
91. Total. Add lines 80 through 90 for each column	91a. \$31,105,169.28	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$31,105,169.28

Fill in this information to identify the case:

Debtor name: The Diocese of Buffalo, N.Y.

United States Bankruptcy Court for the: Western District of New York

Case number: 20-10322



Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule Schedule AB
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a _____
declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

15 October 2025

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor

Albert Gress
Albert Gress
CFO

UNITED STATES BANKRUPTCY COURT

WESTERN DISTRICT OF NEW YORK

COVER SHEET FOR SCHEDULES, STATEMENTS, LISTS AND/OR AMENDMENTSCase Name: The Diocese of Buffalo, N.Y. Case No. 20-10322 Chapter: 11**A. IDENTIFY TYPE OF DOCUMENT BEING FILED:** (Select either 1, 2 or 3)

- ☒ 1 - **Amendment** to Previously Filed Document (Go to Sec. B)
- ☐ 2 - Schedule/Statement **Not Previously Filed** (Go to Sec. B)
- ☐ 3 - Schedule of **Post-Petition Debts** (result of conversion-no fee due) (Go to Sec. D)

B. SUMMARIZE SPECIFICS OF DOCUMENT BEING FILED BY CHECKING APPLICABLE DATA ELEMENTS:

- ☐ Official Form **101**: ☐ Part 1 ☐ Part 2 ☐ Part 3 ☐ Part 4 ☐ Part 5 ☐ Part 6 ☐ Part 7
- ☒ Official Form **106Sum**: Summary of Your Assets and Liabilities and Certain Statistical Information
- ☒ Official Form **106Dec**: Declaration About an Individual Debtor's Schedules
- ☐ Official Form **107/207**: Statement of Financial Affairs
- ☐ Official Form **108**: Statement of Intention for Individuals Filing Under Chapter 7
- ☒ Schedules: ☒ Schedule A/B ☐ Schedule C ☐ Schedule D ☐ Schedule E/F
☐ Schedule G ☐ Schedule H ☐ Schedule I ☐ Schedule J ☐ Schedule J-2
- ☐ Official Form **113**: Chapter 13 Plan
- ☐ Official Form **201**: Question #: _____ ☐ Official Form **201A** (Ch 11 Non-Individuals)
- ☐ Form **2030**: Disclosure of Compensation of Attorney for Debtor
- ☐ Other: _____

FOR CHANGES AFFECTING SCHEDULES D, E/F, THE LIST OF CREDITORS, MATRIX OR MAILING LIST, PROCEED TO SECTION 'C' OF THIS FORM. OTHERWISE, PROCEED TO SECTION 'D'.

C. CREDITOR/SCHEDULE INFORMATION: (Select either 1, 2 or 3)

- ☒ 1 - **No Creditors** are being added or deleted.
- ☐ 2 - **Creditors are being added or deleted** by this amendment/schedule, AND
- ☐ \$34.00 fee is attached
- ☐ A matrix in the format prescribed by the Clerk with the complete names and addresses of the parties added is attached. Do not repeat creditor information from a previously filed matrix. The Clerk's office will not delete creditors unless a motion to delete creditors is granted.
- ☐ 3 - **Schedules of creditors (Schedules D, E/F), list of creditors, matrix or mailing list is being amended** for purposes other than adding or deleting creditors.
- ☐ \$34.00 fee is attached [e.g. changing amount of a debt or classification of a debt].
- ☐ The fee does not apply [e.g. change of address of a creditor or change of attorney].

D. CERTIFICATION OF SERVICE, ATTORNEY'S DECLARATION AND DEBTOR'S UNSWORN DECLARATION

CERTIFICATION OF SERVICE: Attach an "Affidavit of Service" listing each party served with a copy of the referenced document(s), this cover sheet and a copy of the §341 Meeting Notice (if applicable). Be sure to include the U.S. Trustee and the Case Trustee.

DECLARATION OF ATTORNEY [Attorney OR Debtor, if pro se, must sign]: I declare that the above information contained on this cover sheet may be relied upon by the Clerk of Court as a complete and accurate summary of the information contained in the documents attached.

Dated: 10/16/25 Signature: /s/ Andrew S. Rivera

DECLARATION OF DEBTOR(S): [Required if declaration is not completed on the document(s) itself or by separate instrument.]

I declare under penalty of perjury that I have read this cover sheet and the attached schedules, lists, statements, etc., consisting of _____ sheets, numbered 1 through _____, and that they are true and correct to the best of my knowledge, information and belief.

Dated: _____ Signature: _____ (debtor)

Dated: Case 1-20-10322-CLB, Signature 4251-2, Filed 10/16/25, Entered 10/16/25 15:19:52 (if any)

Description: Cover Sheet , Page 1 of 1