

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322 (CLB)

Chapter 11

NOTICE OF FURTHER EXTENSION OF BID DEADLINE

PLEASE TAKE NOTICE that, on February 9, 2026, The Diocese of Buffalo, N.Y. (the “Diocese”) filed the Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale and Partial Leaseback of Certain Real Property Located at 785, 814, 815, 819 and 821 Main Street, Buffalo, New York; (B) Authorizing and Approving the Form of Purchase Agreement and Accompanying Lease; (C) Scheduling an Auction and Hearing to Consider the Sale; and (D) Approving the Form and Manner of Service of Notice of Auction and Sale Hearing; (II) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and Other Interests; and (III) Granting Related Relief (the “Sale Motion”). [Docket No. 4581].

PLEASE TAKE FURTHER NOTICE that, on March 10, 2026, the Court entered an Order approving bidding procedures in connection with the Sale Motion (the “Bidding Procedures Order”)¹ [Docket No. 4646] whereby the Court authorized the Diocese, in its business judgment, in consultation with the Committee to, among other things, extend the Bid Deadline for an aggregate period of not more than thirty (30) days.

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures Order establishes a Bid Deadline of 12:00 noon (prevailing Eastern Time) on April 17, 2026, and the Auction date of April 22, 2026 at 12:00 noon (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that pursuant to the Notice of Extension of Bid Deadline filed on April 17, 2026 [Docket No. 4718], the Bid Deadline was extended to 12:00 noon (prevailing Eastern Time) on April 21, 2026.

PLEASE TAKE FURTHER NOTICE that pursuant to the Notice of Extension of Dates and Deadlines Related to Submission of Bids, Auction, and Sale Hearing filed on April 21, 2026 [Docket No. 4732], the Bid Deadline was further extended to 12:00 noon (prevailing Eastern Time) on April 30, 2026.

PLEASE TAKE FURTHER NOTICE that the Diocese has determined in the exercise of its business judgment, and in consultation with the Committee, that further extension of the Bid Deadline is necessary and appropriate in order to facilitate a value maximizing sale process.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

PLEASE TAKE FURTHER NOTICE that by filing this notice, the Diocese hereby further extends the Bid Deadline to **May 4, 2026 at 5:00 p.m. (prevailing Eastern Time)**. All Qualified Bids must be actually received at or before **5:00 p.m. (prevailing Eastern Time) on May 4, 2026**.

PLEASE TAKE FURTHER NOTICE that the Auction date of **May 5, 2026 at 12:00 noon (prevailing Eastern Time)** is unchanged.

PLEASE TAKE FURTHER NOTICE that the Diocese reserves the right to further modify the Bidding Procedures (including the Bid Deadline), in its reasonable business judgment, pursuant to and in accordance with the Bidding Procedures Order.

Dated: April 30, 2026

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