

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

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)  
) Case No. 20-10322 (CLB)

)  
) Chapter 11  
)  
)

**NOTICE OF EXTENSION OF BID DEADLINE**

**PLEASE TAKE NOTICE** that, on February 9, 2026, The Diocese of Buffalo, N.Y. (the “Diocese”) filed the Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale and Partial Leaseback of Certain Real Property Located at 785, 814, 815, 819 and 821 Main Street, Buffalo, New York; (B) Authorizing and Approving the Form of Purchase Agreement and Accompanying Lease; (C) Scheduling an Auction and Hearing to Consider the Sale; and (D) Approving the Form and Manner of Service of Notice of Auction and Sale Hearing; (II) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and Other Interests; and (III) Granting Related Relief (the “Sale Motion”). [Docket No. 4581].

**PLEASE TAKE FURTHER NOTICE** that, on March 10, 2026, the Court entered an Order approving bidding procedures in connection with the Sale Motion (the “Bidding Procedures Order”)¹ [Docket No. 4646] whereby the Court authorized the Diocese, in its business judgment, in consultation with the Committee to, among other things, extend the Bid Deadline for an aggregate period of not more than thirty (30) days.

**PLEASE TAKE FURTHER NOTICE** that the Bidding Procedures Order establishes a Bid Deadline of **12:00 noon (prevailing Eastern Time) on April 17, 2026**, and the Auction date of **April 22, 2026 at 12:00 noon (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that the Diocese has determined in the exercise of its business judgment, and in consultation with the Committee, that extending the Bid Deadline is necessary and appropriate in order to facilitate a value maximizing sale.

**PLEASE TAKE FURTHER NOTICE** that by filing this notice, the Diocese hereby extends the Bid Deadline to **April 21, 2026 at 12:00 noon (prevailing Eastern Time)**. All Qualified Bids must be actually received at or before **12:00 noon (prevailing Eastern Time) on April 21, 2026**.

**PLEASE TAKE FURTHER NOTICE** that the Auction date of **April 22, 2026 at 12:00 noon (prevailing Eastern Time)** is unchanged.

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¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

**PLEASE TAKE FURTHER NOTICE** that the Diocese reserves the right to further modify the Bidding Procedures (including the Bid Deadline), in its reasonable business judgment, pursuant to and in accordance with the Bidding Procedures Order.

Dated: April 17, 2026

BOND, SCHOENECK & KING, PLLC

By: /s/ Justin S. Krell

Stephen A. Donato  
Charles J. Sullivan  
Justin S. Krell  
One Lincoln Center  
Syracuse, NY 13202-1355  
Telephone: (315) 218-8000  
Fax: (315) 218-8100  
Emails: sdonato@bsk.com  
csullivan@bsk.com  
jkrell@bsk.com

*Attorneys for The Diocese of Buffalo, N.Y*