

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE EIGHTH AMENDED
JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR THE DIOCESE
OF ROCHESTER; AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS AND INTEREST HOLDERS OF THE DIOCESE OF
ROCHESTER:**

PLEASE TAKE NOTICE, that on September 5, 2025 (the “Confirmation Date”), the United States Bankruptcy Court for the Western District of New York (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) [Docket No. 3379] confirming the *Eighth Amended Joint Chapter 11 Plan of Reorganization for the Diocese of Rochester*, dated March 14, 2025 (as amended, the “Joint Plan”) [Docket No. 3026], in the chapter 11 case of The Diocese of Rochester (the “Diocese”).¹

PLEASE TAKE FURTHER NOTICE, that pursuant to the terms of the Joint Plan and the Confirmation Order, all conditions precedent to the Effective Date of the Joint Plan set forth in Section 11 of the Joint Plan have either been satisfied or waived in accordance with the Joint Plan and Confirmation Order. Accordingly, the Effective Date of the Joint Plan occurred on October 23, 2025, and the Joint Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE, that the Bankruptcy Court has approved certain discharge, exculpation, injunction, and related provisions contained within Section 12 of the Joint Plan. Pursuant to the Confirmation Order, these provisions are now in full force and effect, and binding upon, without limitation, the Diocese, Participating Parties, and all holders of Claims.

PLEASE TAKE FURTHER NOTICE, that, pursuant to Sections 2.1.1 and 7.7 of the Joint Plan, all requests for payment of Administrative Claims (other than Professional Fee Claims and fees and expenses of the Fee Examiner) must be Filed no later than November 24, 2025 (the “Administrative Claims Bar Date”). Notwithstanding the foregoing, Administrative Claims representing obligations incurred by the Diocese after the entry of the Confirmation Order shall not be subject to application to the Bankruptcy Court and may be paid by the Diocese in the ordinary course of business and without Bankruptcy Court approval.

¹ Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Joint Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE, that pursuant to Sections 2.1.4 and 7.6 of the Joint Plan, all Professionals or other entities requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b), and 1103 of the Bankruptcy Code for services rendered on or before the Effective Date (including compensation and expenses for making a substantial contribution in the Chapter 11 Case) must File and serve on the undersigned counsel for the Diocese, the United States Trustee and as otherwise required by the Bankruptcy Court and the Bankruptcy Code, an application for final allowance of compensation and reimbursement of expenses no later than December 22, 2025. Notwithstanding the foregoing, the Fee Examiner shall file a final application for fees and expenses no later than forty-five (45) days following entry of one or more orders resolving the Professional Fee Claims of all other Professionals.

PLEASE TAKE FURTHER NOTICE, that in accordance with Section 2.3.2 of the Joint Plan and the Confirmation Order, the Diocese may designate any Claim as a Pass-Through Claim by filing notice of such election on the Bankruptcy Court's docket not later than December 22, 2025.

PLEASE TAKE FURTHER NOTICE, that in accordance with Section 9.1 of the Joint Plan and the Confirmation Order, the Diocese may object to Non-Abuse Claims and Non-Consenting Class 4 Claims at any time prior to the applicable Claims Objection Deadline.

PLEASE TAKE FURTHER NOTICE, that on October 23, 2025, the Diocese filed the *Notice of Filing of Executed Trust Agreement and Insurance Settlement Agreements* [Docket No. 3425].

PLEASE TAKE FURTHER NOTICE, that the Joint Plan and the Confirmation Order contain other provisions that may affect your rights. Therefore, you should read the Disclosure Statement, Joint Plan, Confirmation Order, and related materials carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE, that copies of all documents filed in the above-captioned case may be obtained from the Bankruptcy Court's electronic case management website at <https://ecf.nywb.uscourts.gov/>. Note that a PACER login and password (which may be obtained at <http://www.pacer.gov/>) is required to access pleadings via the case management website. Copies of documents referenced above may also be obtained free of charge by visiting <https://case.stretto.com/rochesterdiocese> or by calling 855.347.3773.

Dated: October 24, 2025

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