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17 **UNITED STATES DISTRICT COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA**
19 **WESTERN DIVISION – LOS ANGELES**

20 SECURITIES AND EXCHANGE
21 COMMISSION,

22 Plaintiff,

23 v.

24 DIRECT LENDING INVESTMENTS
25 LLC,

26 Defendant.

Case No. 2:19-cv-02188-DSF-MRW

**NOTICE OF BAR DATE AND
PROCEDURE FOR SUBMITTING A
PROOF OF CLAIM (INTEREST)
FORM [U.S RECEIVERSHIP
ENTITIES ONLY]**

27 **TO ALL CREDITORS OF AND INVESTORS IN THE U.S.**
28 **RECEIVERSHIP ENTITIES:**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1 On April 9, 2020, the United States District Court for the Central District
2 of California (the “Court”) entered an order in the above-captioned case (the “Bar
3 Date Order”) establishing **July 7, 2020**, at 11:59 p.m. (prevailing Pacific Time) as
4 the deadline (the “Bar Date”) for Claimants to submit a completed and signed
5 proof of claim (interest) form under penalty of perjury, together with supporting
6 documentation (a “Proof of Claim”), against the following U.S Receivership
7 Entities: Direct Lending Investments LLC (“DLI”), Direct Lending Income Fund,
8 L.P. (“DLIF”), DLI Capital, Inc., DLI Lending Agent, LLC, and DLI Assets
9 Bravo LLC and their successors, subsidiaries and affiliated entities (collectively
10 the “U.S. Receivership Entities”). The proposed Bar Date will apply to investors
11 and creditors of the U.S. Receivership Entities and administrative claimants of the
12 receivership estate as set forth in the Motion.

13 This Notice and the Bar Date DO NOT apply to claims or interests asserted
14 in or against Direct Lending Income Feeder Fund, Ltd. (DLIFF”), the Cayman
15 Island feeder fund, due to the pending parallel liquidation proceeding in the
16 Grand Court of the Cayman Islands. Creditors and shareholders of DLIFF are
17 required to pursue their claims and interests directly in the Cayman Island
18 liquidation proceeding pursuant to the laws of the Cayman Islands and pursuant
19 to any notices that may be provided by the Cayman Island Joint Official
20 Liquidators.

21 Additionally, the proposed procedures do not apply to any intercompany
22 claims, if they were determined to exist, among the Receivership Entities, or the
23 claims of professionals employed by the estate. The Receiver will address any
24 such claims in his distribution plan to be filed following the expiration of the Bar
25 Date.

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1 **1. WHAT IS THE BAR DATE?**

2 The Bar Date is the date by which the individuals and entities described
3 below must submit a Proof of Claim to Stretto, the Receiver's claims agent (the
4 "Claims Agent") in the manner indicated below. A copy of the Proof of Claim
5 form is attached hereto as Exhibit "1." The Bar Date is July 7, 2020, at 11:59 p.m.
6 (prevailing Pacific Time), and all Proofs of Claim, together with supporting
7 documentation, must be timely submitted to the Receiver's Claims Agent by i)
8 electronic mail, as an attachment in portable document format (.pdf), to
9 DLIclaims@Stretto.com, or ii) online at <http://case.stretto.com/dli/fileaclaim>; or
10 iii) mail to DLI Claims Processing Center, c/o Stretto, 410 Exchange, Suite 100,
11 Irvine CA 92602, or iv) courier service addressed to DLI Claims Processing
12 Center, c/o Stretto, 410 Exchange, Suite 100, Irvine CA 92602, such that if emailed
13 or sent by courier service, it is delivered to the Claims Agent no later than the Bar
14 Date, or if sent by mail is postmarked no later than the Bar Date. Proof of Claim
15 Forms submitted with a valid email address will receive email confirmation of
16 receipt by the Claims Agent of the Proof of Claim.

17 Please note that any Proof of Claim not timely submitted will be forever
18 barred or, if not submitted in the proper form, will be subject to disallowance,
19 which means you would not be eligible to receive any distribution under a
20 Court-approved distribution plan.

21 **2. WHO NEEDS TO SUBMIT A PROOF OF CLAIM?**

22 Except as expressly set forth below in **Sections 3 and 4**, ALL individuals
23 and entities (including, without limitation, partnerships, corporations, joint
24 ventures, estates, trusts, and governmental units or authorities) that believe
25 they possess an interest, claim, a potential or claimed right to payment, or a
26 potential claim of any nature (each, a "Claim"), with respect to the U.S.
27 Receivership Entities, and believe that they are owed money by, or are entitled to
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1 a distribution from the receivership estate, must submit a Proof of Claim (each a
2 “Claimant”).

3 An Investor Claim is a claim arising in whole or in part from contractual
4 investment agreements with one or more of the U.S. Receivership Entities for
5 monies owed in connection with such an investment made in one or more of the
6 U.S. Receivership Entities under a subscription agreement or similar investment
7 contract, or an equity interest in a U.S. Receivership Entity related to the
8 foregoing.

9 A Creditor Claim is a claim against one or more of the U.S. Receivership
10 Entities, including but not limited to transactions based on, related to, or in
11 connection with: i) any vendor contract, lease, or other noninvestment agreement
12 entered into prior to April 1, 2019 for which payment has not been made in whole
13 or in part or for which payment will become due prior to, on or after April 1,
14 2019, ii) the provision of goods or services provided prior to April 1, 2019,
15 iii) an uncashed check issued prior to April 1, 2019, iv) unpaid wages,
16 compensation, or other employment benefits, for periods prior to April 1, 2019,
17 v) taxes payable by a U.S. Receivership Entity arising from or attributable to tax
18 periods beginning prior to April 1, 2019, even if due and payable subsequent to
19 April 1, 2019, including those that may be asserted by federal, state, local or
20 other governmental entities or authorities, or (vi) any other legal, equitable,
21 contractual, tort, statutory or other claim or interest related to the acts, omissions,
22 conduct, and/or activities of the U.S. Receivership Entities occurring prior to the
23 appointment of the Receiver on April 1, 2019.¹

24 An Administrative Claim is a claim based on: i) the provision of goods or
25 services for the benefit of the Receivership Estate or at the request of the
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27 ¹ Creditor Claims also include investors who contend they have Claims other than
28 the Claims covered by Exhibit A to the Proof of Claim form.

1 Receiver beginning on or after April 1, 2019, which remain unpaid, ii) any taxes
2 arising from or attributable to tax periods beginning on or after April 1, 2019,
3 including those that may be asserted by federal, state, local or other
4 governmental entities or authorities, which remain unpaid, or iii) any current,
5 future or contingent contractual obligations (including indemnification
6 obligations) arising from any contract entered into by or on behalf of the
7 Receivership Estate. The Bar Date will not apply to any Administrative Claims
8 incurred after February 21, 2020.

9 Investor Claims, Creditor Claims, and Administrative Claims include
10 Claims that are contingent or fixed, liquidated or unliquidated, matured or
11 unmatured, disputed or undisputed.

12 The Bar Date and procedures does NOT apply to holders of Claims based
13 on professional services provided and fees and costs incurred after April 1, 2019,
14 by the Receiver and his professionals for the benefit of the Receivership Estate
15 (“Professional Claimants”). Professional Claimants are not required to submit a
16 Proof of Claim. The Receiver will continue to satisfy claims of Professional
17 Claimants in the ordinary course of the Receivership and in accordance with
18 prior or future Court orders, as appropriate to the claim or pursuant to a Court
19 approved distribution plan.

20 Claims and interests among and between the Receivership Entities
21 (“Intercompany Receivership Claims”) are preserved without the requirement of
22 the filing of a Proof of Claim at this time. The Receiver will address any such
23 claims and interests in his distribution plan.

24 **This notice is being sent to many individuals and entities that have had some**
25 **relationship or have done business with the U.S. Receivership Entities.**
26 **The fact that you have received this notice does not necessarily mean that**
27 **you are a Claimant, that you have a valid Claim, or that the Court or the**
28 **Receiver believes you have a Claim against any of the U.S. Receivership**
Entities or the receivership estate.

1 **3. VERIFICATION OF CLAIM IN EXHIBIT A**

2 Known investors in the U.S. Receivership Entities have been provided
3 with an Exhibit A attached to their Proof of Claim form, which contains a record
4 of investment activity with the U.S. Receivership Entities. If you received a
5 claim form with an Exhibit A, please review the corresponding information
6 associated with your Claim carefully to ensure that it is accurate and consistent
7 with your records. If the information contained in Exhibit A is accurate, you
8 ***must sign the Attestation*** in the Proof of Claim form, confirming the amounts,
9 but no additional documents are required from you. If you believe that any of the
10 information contained in Exhibit A is inaccurate, you will need to provide the
11 correct information and supporting documentation.

12 If you are an investor and did not receive an Exhibit A, the information
13 required from you to validate your claim includes:

- 14 1. Name of the fund in which you invested (e.g., Direct Lending Income
15 Fund, L.P.);
- 16 2. A complete identification of the Claimant's subscription contributions,
17 including funding date, effective date and amount for each
18 contribution;
- 19 3. A complete identification of the redemptions/distributions requested by
20 the investor Claimant, including request date, effective date and
21 amount for each redemption/distribution;
- 22 4. A complete identification of all redemptions/distributions paid,
23 including funding date, effective date and amount for each
24 redemption/distribution; and
- 25 5. A true and correct copy of all documents supporting or evidencing the
26 investments and the other required information listed above.

27 The Investors who received an Exhibit A and submitted a signed Proof of
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1 Claim form and attestation will be entitled to an allowed Claim. The allowed
2 Claim is subject to further review (and potential objection) by the Receiver
3 and subject to the terms and conditions of a Court-approved distribution plan.

4 **4. DO YOU NEED TO SUBMIT A PROOF OF CLAIM FORM IF THE**
5 **RECEIVER SENT YOU AN EXHIBIT A?**

6 If you AGREE with the information and amounts in the Exhibit A attached
7 to the Proof of Claim form, you still need to submit a signed Proof of Claim and
8 attestation.

9 If you DISAGREE with the information or amounts in the Exhibit A and want
10 to assert a Claim that is different from the amounts set forth in Exhibit A, or did not
11 receive an Exhibit A, then you MUST timely and properly submit a Proof of Claim
12 Form, including supporting documents as described in this Notice and the Proof of
13 Claim form.

14 **5. WHAT ARE THE CONSEQUENCES OF NOT TIMELY AND**
15 **PROPERLY SUBMITTING A PROOF OF CLAIM?**

16 **ANY CLAIMANT WHO IS REQUIRED HEREBY TO SUBMIT A**
17 **PROOF OF CLAIM, BUT THAT FAILS TO DO SO IN A TIMELY**
18 **MANNER OR IN THE PROPER FORM, SHALL**

19 **(a) BE FOREVER BARRED, ESTOPPED, AND ENJOINED TO THE**
20 **FULLEST EXTENT ALLOWED BY APPLICABLE LAW FROM**
21 **ASSERTING, IN ANY MANNER, SUCH CLAIM AGAINST**

22 **(i) ANY U.S. RECEIVERSHIP ENTITY,**

23 **(ii) THE RECEIVERSHIP ESTATE OR ITS ASSETS, AND**

24 **(b) SHALL NOT RECEIVE ANY DISTRIBUTION FROM OR HAVE**
25 **STANDING TO OBJECT TO ANY DISTRIBUTION PLAN**
26 **PROPOSED BY THE RECEIVER.**

27 **6. WHERE CAN I GET A COPY OF THE PROOF OF CLAIM FORM?**

28 For your convenience, enclosed with this notice is a Proof of Claim form.

1 Copies of this Notice of Bar Date and the Proof of Claim form can also be
2 obtained from the Claims Agent's website (<http://www.case.stretto.com/dli>).

3 **7. HOW DO I SUBMIT MY PROOF OF CLAIM FORM?**

4 **A properly completed and signed Proof of Claim form, together with**
5 **supporting** documentation, must be timely submitted to the Receiver's Claims
6 Agent by i) electronic mail, as an attachment in portable document format (.pdf),
7 to DLIclaims@Stretto.com; ii) online at <http://case.stretto.com/dli/fileclaim>; iii)
8 mail to DLI Claims Processing Center, c/o Stretto, 410 Exchange, Suite 100,
9 Irvine CA 92602, or iv) courier service addressed to DLI Claims Processing
10 Center, c/o Stretto, 410 Exchange, Suite 100, Irvine CA 92602, such that if emailed
11 or sent by courier service, it is delivered to the Claims Agent no later than the Bar
12 Date, or if sent by mail is postmarked no later than the Bar Date.

13 If you choose to submit a Proof of Claim by electronic mail, you should
14 retain a copy of the email or other evidence the Proof of Claim was delivered to
15 the Claims Agent no later than the Bar Date. If you choose to submit a Proof of
16 Claim by courier service, you should retain evidence the Proof of Claim was
17 delivered to the Claims Agent no later than the Bar Date. If you choose to
18 submit a Proof of Claim by mail, it is recommended that you submit your Proof
19 of Claim by certified or registered mail and retain evidence that the Proof of
20 Claim was postmarked no later than the Bar Date.

21 Proof of Claim Forms submitted with a valid email address will receive
22 email notification from the Claims Agent confirming receipt of the Proof of
23 Claim.

24 Proofs of Claim should not be filed with the Court, or sent to the
25 Receiver, his legal counsel, retained professionals, or otherwise delivered to a
26 Receivership Entity, and any Proof of Claim so filed or sent will not be
27 considered properly filed.

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1 If you reasonably believe you hold or may hold a Claim against one or
2 more of the U.S. Receivership Entities, your Proof of Claim must identify
3 each U.S. Receivership Entity against which the Proof of Claim is asserted. The
4 failure to identify the correct entity in the Proof of Claim may be grounds for
5 objection to, and disallowance of, such Proof of Claim.

6 **8. SUPPORTING DOCUMENTS**

7 Each submitted Proof of Claim shall include and attach documents that
8 support the Proof of Claim. Such documentation may include, but is not limited
9 to: copies of personal checks, cashier's checks, wire transfer advices, and other
10 documents evidencing the investment of funds; copies of each signed investment
11 contract; copies of all agreements, promissory notes, purchase orders, invoices,
12 itemized statements of running accounts, contracts, court judgments, mortgages,
13 security agreements, evidence of perfection of lien; and other documents
14 evidencing the amount and basis of the Claim.

15 As applicable, supporting documentation must also include a
16 chronological accounting of any withdrawals made by or payments received
17 from any U.S. Receiverships Entity, whether such payments were denominated
18 as the return of principal, interest, commissions, finder's fee, or otherwise,
19 indicating the date and amount of each withdrawal or payment. Investors must
20 include such information starting from at least April 1, 2014 through April 1,
21 2019, including completion of the Investor Supplement to Proof of Claim Form,
22 as applicable.

23 Please include your name or Investor I.D. on every document that you
24 submit.

25 **DO NOT SEND ORIGINAL DOCUMENTS.**

26 It is the responsibility of Claimants and other interested parties to keep the
27 Receiver apprised of a current email and mailing address in order to receive
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1 notices or other communication from the Receiver or the Receivership Estate.

2 Each Proof of Claim will have to satisfy certain minimum standards in
3 order to establish a Claim and be eligible to receive a distribution pursuant to a
4 Court-approved distribution plan. Accordingly, the more directly relevant
5 information a Proof of Claim provides, the easier it will be for the Receiver to
6 validate the Proof of Claim.

7 If such supporting documentation is not available, in an addendum that is
8 attached to your Proof of Claim Form, please explain why it is not available.

9 **PLEASE DO NOT SUBMIT THE FOLLOWING TYPES OF**
10 **DOCUMENTS WITH THE PROOF OF CLAIM FORM UNLESS**
11 **REQUESTED BY THE RECEIVER OR THE CLAIMS AGENT:**

- 12 i) marketing brochures and other marketing materials received by you
13 from a U.S. Receivership Entity;
- 14 ii) routine or form correspondence received by you from a U.S.
15 Receivership Entity;
- 16 iii) copies of pleadings on file in any case involving the Receiver or the
17 receivership estate; and
- 18 iv) other documents received by you from the receivership estate that do
19 not reflect specific information concerning the existence or amount of
20 your Claim.

21 **9. REQUESTS FOR ADDITIONAL INFORMATION AND NOTICES**
22 **OF DEFICIENCY**

23 If, after receiving a Proof of Claim, the Receiver determines that he needs
24 additional information to process a Claim, the Receiver or his Claims Agent may
25 contact you by telephone, mail or email to request such additional information.

26 Prior to the filing of an objection with the Court seeking to disallow a
27 Claim, the Receiver may in his sole and absolute discretion send to you, by email
28 or mail to the physical address provided on your Proof of Claim form, a written

1 notice of deficiency that specifically identifies the information required to assess
2 and process the Claim. Should the Receiver determine he needs additional
3 information from anyone, the Receiver may send a notice of deficiency to that
4 recipient. The notice of deficiency will further state that the Claim will be
5 disallowed without the Receiver having to file an objection to the Claim if the
6 additional information is not provided to the Receiver within thirty (30) calendar
7 days of the date of the notice of deficiency.

8 **10. COOPERATION**

9 The Court has directed all parties to cooperate with the Receiver to the
10 maximum extent possible to achieve swift resolution of disputes concerning
11 Claims without the need for a determination by the Court.

12 **11. CONSENT TO JURISDICTION**

13 If you submit a Proof of Claim in this case, you consent to the
14 jurisdiction of the Court for all purposes and agree to be bound by its decisions,
15 including, without limitation, a determination as to the extent, validity, priority,
16 and amount of any Claim you assert with respect to the receivership estate. In
17 submitting a Proof of Claim, you agree to be bound by the decisions of the Court
18 as to the classification, treatment and payment of your Claim in a Court-approved
19 distribution plan.

20 **12. RESERVATION OF RIGHTS**

21 The Receiver reserves the right to dispute, or assert offsets or defenses as
22 to, the extent, validity, priority, or otherwise against, any amounts asserted in
23 any Proof of Claim or against the initial allowed Claim of any recipient of an
24 Exhibit A, including but not limited to the manner in which accounts will be
25 aggregated and treated under a Court-approved distribution plan. Nothing set
26 forth in this notice, the Proof of Claim, or an Exhibit A shall preclude the
27 Receiver from objecting to any Proof of Claim, on any grounds. Subject to the
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1 approval of the Court, the Receiver retains the sole and absolute right to propose
2 a plan of distribution.

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DATED: April 14, 2020

DIAMOND McCARTHY LLP

By: /s/ Kathy Bazoian Phelps
Kathy Bazoian Phelps
Counsel for Bradley D. Sharp
Permanent Receiver

Exhibit 1

PROOF OF CLAIM (INTEREST)

Civil Court Docket No. 2:19-cv-02188-DSF-MRW

If you invested money with Direct Lending Income Fund, L.P., managed by Direct Lending Investments, LLC/Brendan Ross, or if you have any claims with any of the U.S. Receivership Entities below, you may be entitled to relief if you complete and submit this form by July 7, 2020.

A federal court authorized this notice. This is not a solicitation from a lawyer.

This case involves an action for securities fraud initiated by the Securities and Exchange Commission. The Court has placed all assets belonging to the following entities under the control of a Court-appointed receiver, Bradley D. Sharp (the “Receiver”):

U.S. Receivership Entities:¹

Direct Lending Investments, LLC

Direct Lending Income Fund, L.P.

DLI Capital, Inc.

DLI Lending Agent, LLC

DLI Assets Bravo, LLC

and their successors, subsidiaries and affiliated entities

The Court must determine a fair and equitable means to distribute the assets above to investors, as well as any potential creditors, in the aforementioned entities. The purpose of this form is to identify all potential investors and creditors with an interest, claim, a potential or claimed right to payment, or a potential claim of any nature (each, a “Claim”) with respect to Direct Lending Investments, LLC, Direct Lending Income Fund, L.P., DLI Capital, Inc., DLI Lending Agent, LLC, DLI Assets Bravo LLC, and their successors, subsidiaries and affiliated entities (collectively, the “U.S. Receivership Entities”).

If you invested money with any of the U.S. Receivership Entities, or are a creditor, or are an administrative claimant, you must complete and submit this form to the Court-appointed Receiver or its claims agent, Stretto, by July 7, 2020.

¹ Direct Lending Income Feeder Fund, Ltd. is also one of the Receivership Entities, but Claims asserted against Direct Lending Income Feeder Fund, Ltd. are to be pursued in the Cayman Islands official liquidation proceeding and will not be administered in the U.S. receivership case. Please contact Jill Zadny at jz@cjacayman.com for information regarding the Cayman liquidation proceeding for Direct Lending Income Feeder Fund, Ltd.

Failure to do so could result in the disallowance of your Claim. Completed forms should be delivered to one of the following:

1. E-Claim Filing: <http://case.stretto.com/dli/fileclaim>
2. Email: DLIclaims@Stretto.com
3. DLI Claims Processing Center
C/O Stretto
410 Exchange, Suite 100
Irvine, CA 92602

If you have any questions, a representative of the Receiver can be contacted at Stretto: (855) 812-6112.

This is an important legal document that will affect your legal rights if you have a Claim with respect to one or more of the U.S. Receivership Entities as an investor or creditor. If you have a Claim with respect to one or more of the U.S. Receivership Entities as an investor or creditor, or you are an administrative creditor, you must submit this form to the Receiver or its claims agent on or before July 7, 2020. Failure to do so could result in the forfeiture of your Claim.

The Court has not yet determined how the assets of the Receivership Entities will be managed or distributed or how Claims against the U.S. Receivership Entities will be paid. However, when the Court makes this determination, the information provided in this form will be used to calculate your Claim in the U.S. Receivership Entities and your entitlement, if any, to participate in any distribution from the Receivership.

The Receiver has the right to dispute and/or verify any information you have provided in order to determine the proper distribution amount, if any, to which you may be entitled. The Receiver additionally reserves the right to request additional documentation supporting your Claim at a later date. All original documentation should be preserved as it may be requested at a future date. If you are an investor, the Receiver has the right to correct for administrative, or computational error, any information you may have provided as to your investment activity. The Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a Claim, or (2) if warranted, amend the provided investment activity.

IMPORTANT INFORMATION TO READ PRIOR TO SUBMITTING THIS FORM:

ANY PERSON OR ENTITY SUBMITTING THIS FORM, EXCEPT FOR STATE AND LOCAL GOVERNMENT ENTITIES, SUBMITS TO THE EXCLUSIVE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA AS TO ANY CLAIMS, INTERESTS, OBJECTIONS, DEFENSES, OR COUNTERCLAIMS THAT COULD BE OR HAVE BEEN ASSERTED BY THE RECEIVER AGAINST SUCH CLAIMANT OR THE HOLDER OF SUCH CLAIM IN CONNECTION WITH THIS RECEIVERSHIP, INCLUDING THOSE ARISING OUT OF (1) ANY DEALING OR BUSINESS TRANSACTED BY OR WITH ANY U.S. RECEIVERSHIP ENTITIES OR (2) ANY DEALING OR BUSINESS TRANSACTED THAT RELATES IN ANY WAY TO ANY RECEIVERSHIP PROPERTY.

YOU MUST SUBMIT THIS COMPLETED FORM, SIGNED UNDER PENALTY OF PERJURY, TO THE RECEIVER BY NO LATER THAN JULY 7, 2020. SUBMIT YOUR FORM TO ONE OF THE FOLLOWING:

1. E-Claim Filing: <http://case.stretto.com/dli/fileclaim>
2. Email: DLIclaims@Stretto.com

3. DLI Claims Processing Center
C/O Stretto
410 Exchange, Suite 100
Irvine, CA 92602

IF YOU DO NOT SUBMIT THE COMPLETED FORM BY JULY 7, 2020, YOU WILL BE FOREVER BARRED FROM ASSERTING ANY CLAIM OR INTEREST AGAINST THE U.S. RECEIVERSHIP ENTITIES' ASSETS AND WILL NOT BE ELIGIBLE TO RECEIVE ANY DISTRIBUTIONS FROM THE RECEIVER.

Contact Information

Please check all that apply:

Investor:

- I am (we are/my firm is) an investor in one or more of the above Receivership Entities.
- I am the attorney or authorized agent of an investor in one or more of the above Receivership Entities.

Creditor and Administrative Claimants:

- I am (we are/my firm is) a creditor of one or more of the above Receivership Entities.
- I am the attorney or authorized agent of a creditor of one or more of the above Receivership Entities.

Investor/Creditor

Attorney/Authorized Agent

My contact information is as follows:

My contact information is as follows:

Name(s): _____

Name(s): _____

Address: _____

Address: _____

Telephone: _____

Telephone: _____

E-mail: _____

E-mail: _____

Investor Claim

Known investors in the U.S. Receivership Entities have been provided with an Exhibit A to this claim form, which contains a record of investment activity with the Receivership Entities. If you received a Claim form with an Exhibit A, please review the corresponding information associated with

your Claim carefully to ensure that it is accurate and consistent with your records. **If the information contained in Exhibit A is accurate, you must sign the Attestation below confirming the amounts, but no additional documents are required from you.** If you believe that any of the information contained in Exhibit A is inaccurate, please provide the correct information and supporting documentation.

If you are an investor and did not receive an Exhibit A, the information required from you to validate your Claim includes:

1. Name of the fund in which you invested (e.g., Direct Lending Income Fund, L.P.);
2. Subscription contributions, including funding date, effective date and amount for each;
3. Redemptions/distributions requested, including request date, effective date and amount for each;
4. Redemptions/distributions paid, including funding date, effective date and amount for each; and
5. Supporting documents (see below).

Supporting Documents: Please attach copies of any documents that support your investor Claim, such as bank statements, canceled checks, correspondence, investor statements or subscription agreements. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.** If the documents are not available, please explain below:

Creditor Claim

If you are a creditor of one or more of the U.S. Receivership Entities, please list any loans, fees for service, unpaid wages, or any other basis for your Claim separately and the entity for which you are a creditor. Use as many pages as necessary to list all of your Claims.

Date(s) Claim was incurred: _____

Amount of Claim (as of the date of the Receivership, April 1, 2019): \$_____

Check box if all or part of Claim is secured.

Check box if Claim includes interest or other charges in addition to the principal amount

Principal amount of the Claim: \$_____

Interest or other charges: \$_____

Please attach a statement that itemizes all interest or other charges. Basis for Claim: (check one)

- Goods sold
- Money loaned
- Taxes
- Services performed
- Equity Interest (Not investments)
- Other (Describe briefly):

If a court judgment exists, what date was the judgment obtained and what is the amount of the judgment: _____

Supporting Documents: Please attach copies of any documents that support your creditor Claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the Claim is secured, attach copies of documents providing evidence of perfection of a security interest. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.** If the documents are not available, please explain below:

Administrative Claim

If you assert a post-receivership administrative Claim (i.e., accruing on or after April 1, 2019) against one or more of the U.S. Receivership Entities, please describe the basis of your Claim.

Date(s) debt was incurred: _____

Amount of Administrative Claim: \$_____

Please attach a statement that itemizes all interest or other charges.

Attestation

I have enclosed supporting documentation or other acknowledgment of my Claim, as appropriate, to support the above Claim. I acknowledge that I have read, understood, and agreed to all of the requirements above, including that I understand that I am submitting to the jurisdiction of the United States District Court for the Central District of California by submitting this Claim and that I agree with the amounts set forth in Exhibit A if I am not otherwise submitting contrary information, additional documentation, or briefly describing why I believe the amounts may be different than stated and why additional documentation is unavailable.

I declare under penalty of perjury that all the foregoing information is true and correct.

Executed in _____ on _____, 2020.

Signature: _____

Print Name: _____