

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 19-01811
PERFECT BROW ART, INC., et al.)	(Jointly Administered)
)	Chapter: 11
)	Honorable Donald R. Cassling
)	
Debtor(s))	

ORDER GRANTING JOINT MOTION SEEKING (A) CONDITIONAL APPROVAL OF DISCLOSURE STATEMENT; (B) COMBINED HEARING TO APPROVE DISCLOSURE STATEMENT & CONFIRM PLAN; (C) APPROVAL OF PROCEDURES FOR SOLICITING & TABULATING VOTES ON PLAN, & (D) APPROVAL OF RELATED MATTERS

Upon the joint motion (the "Motion") of the Debtors and the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the "Cases"), seeking (A) Conditional Approval of Disclosure Statement; (B) Combined Hearing to Approve Disclosure Statement & Confirm Plan; (C) Approval of Procedures for Soliciting & Tabulating Votes on Plan; and (D) Approval of Related Matters, as more set forth in the Motion; and the Court having reviewed the Motion and having heard the statements in support of the relief requested; therein at a hearing before the Court (the "Hearing"); and upon all of the proceedings had before the Court and based on the representations of counsel at the Hearing; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Order. Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Motion.
2. The disclosure statement (the "Disclosure Statement") filed at Docket Number 590 is approved on a conditional basis.
3. The hearing on the Disclosure Statement and confirmation of the Plan will be combined as permitted by 11 U.S.C. §105(d)(2)(B) (the "Combined Hearing").
4. The Combined Hearing will be held on March 10, 2020, at 10:30 a.m. prevailing Central Time.
5. The proposed form of Notice of Combined Hearing, attached to the Motion as Exhibit A, is approved.
6. The proposed form of Ballot attached to the Motion as Exhibit B is hereby approved.
7. Within 5 business days after the date of this Order, the Plan Proponents must mail (or cause to be mailed) by first-class mail the Notice of Combined Hearing and the Solicitation Package to (a) all known creditors of the Debtors that are reflected in the Debtors' books and records; and (b) all other entities required to be served under Bankruptcy Rules 2002 and 3017.
8. The Record Date for determining holders of claims entitled to vote on the Plan under Federal Rule of Bankruptcy Procedure 3017(d) is January 28, 2020.
9. Any objections to the Disclosure Statement or Plan must be filed no later than March 3, 2020 and must comply with the requirements set forth in the Notice of Combined Hearing.
10. Ballots accepting or rejecting the Plan must be submitted and provided to the identified entities according to the information in the Disclosure Statement and Plan no later than March 3, 2020 and shall be tabulated as set forth in the Motion.
11. The Plan Proponents must file a report of balloting on the docket in these Cases no later than March 5, 2020.
12. The form of Confirmation Notice, attached to the Motion as Exhibit D, is approved.

Enter:

Donald R. Cassling JMC

United States Bankruptcy Judge

Dated: 28 JAN 2020

Prepared by:

Harold Israel (IL ARDC 6216289)
Jamie L. Burns (IL ARDC 6300120)
Levenfeld Pearlstein, LLC
2 N. LaSalle St., Ste. 1300
Chicago, IL 60602
Phone: (312) 346-8380
Counsel to the Debtors

Jonathan Friedland (IL No. 6257902)
Elizabeth B. Vandesteeg (IL No. 6291426)
Michael A. Brandess (IL No. 6299158)
Jack O'Connor (IL No. 6302674)
SUGAR FELSENTHAL GRAIS & HELSINGER LLP
30 N. LaSalle St., Ste. 3000
Chicago, Illinois 60602
Telephone: 312.704.9400
Facsimile: 312.372.7951
Counsel to the Official Committee of Unsecured Creditors