

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re

PERFECT BROW ART, INC.,¹

Debtor.

Chapter 11

Case No. 19-01811

Honorable Donald R. Cassling

**NOTICE OF: (1) EFFECTIVE DATE OF THE FIRST
AMENDED PLAN OF LIQUIDATION; (2) BAR DATE
FOR REJECTION DAMAGE CLAIMS; (3) BAR DATE
FOR ADMINISTRATIVE EXPENSE CLAIMS; AND (4) BAR DATE
FOR PROFESSIONAL FEE CLAIMS**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS, THE UNITED STATES
TRUSTEE, AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on March 10, 2020, the United States Bankruptcy Court for the Northern District of Illinois (the “*Court*”) entered an order (the “*Confirmation Order*”) [Dkt. # 527] confirming the First Amended Plan of Liquidation (the “*Plan*”) [Dkt. # 702]² in the above-captioned substantively consolidated chapter 11 case (the “*Chapter 11 Case*”).

PLEASE TAKE FURTHER NOTICE that on March 31, 2020, the Effective Date of the Plan occurred. Upon the Effective Date, Development Specialists, Inc. (the “*Creditor Trustee*”) was appointed Creditor Trustee of the Perfect Brow Creditor Trust (the “*Trust*”), and all assets of the Debtor’s substantively consolidated estate were transferred to the Trust in accordance with the Plan. The Creditor Trustee shall administer the Trust until the Chapter 11 Case is closed, including the continued liquidation of assets and distributions to creditors in accordance with the Plan.

¹ The last four digits of the Debtor’s federal tax identification number are 5731. The Creditor Trustee’s mailing address is Development Specialists, Inc.; Attn: Fred C. Caruso, 10 S. LaSalle St., Ste. 3300 Chicago, IL 60603. The chapter 11 cases of certain affiliates of the Debtor have been closed. See Docket No. [715].

² Capitalized but undefined terms shall have the meanings set forth in the Plan.

NOTICE OF BAR DATES

1. **BAR DATE FOR REJECTION DAMAGES:** All proofs of claim with respect to Claims arising from the rejection of executory contracts or unexpired leases pursuant to Section VIII(A)(1) of the Plan must be filed by **April 30, 2020** (the “*Rejection Damage Claim Bar Date*”), pursuant to Section VIII(A)(2) of the Plan. Any Rejection Damage Claim that is not filed on or before the Rejection Damage Claim Bar Date shall be automatically disallowed and forever barred in its entirety.
2. **BAR DATE FOR ADMINISTRATIVE EXPENSE CLAIMS:** Any application for payment of an Administrative Claim, including but not limited to a Claim under Section 503(b)(9) of the Bankruptcy Code, shall, unless the Plan or an order of the Bankruptcy Court provides for a different date, be filed with the Bankruptcy Court no later than thirty (30) days after the Effective Date – i.e., on or before **April 30, 2020** (the “*Administrative Claim Bar Date*”), pursuant to Section VIII(B) of the Plan. Any Administrative Claim that is not filed on or before the Administrative Claim Bar Date shall be automatically disallowed and forever barred in its entirety.
3. **BAR DATE FOR PROFESSIONAL FEE CLAIMS:** All Professionals requesting payment of Professional Fee Claims shall file applications for payment no later than sixty (60) days after the Effective Date – i.e., on or before **May 30, 2020** (the “*Professional Fee Claim Bar Date*”) pursuant to Section VIII(B) of the Plan. Any Professional Fee Claim that is not filed on or before the Professional Fee Claim Bar Date shall be automatically disallowed and forever barred in its entirety.

A party that fails to timely file such claims by the applicable bar date shall be forever barred from asserting such claims against the Debtor, its estate, the Creditor Trustee, or the Trust.

FURTHER INQUIRIES

After the Effective Date, all inquiries should be directed to counsel for the Creditor Trustee, Sugar Felsenthal Grais & Helsinger LLP, 30 N. LaSalle St., Ste. 3000, Chicago, IL 60602, Attn: Jonathan P. Friedland (jfriedland@sfgh.com), Elizabeth B. Vandesteeg (evandesteeg@sfgh.com), and Michael A. Brandess (mbrandess@sfgh.com).

Dated: March 31, 2020

By: /s/ Michael A. Brandess

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