

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THE NEWS-GAZETTE, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11901 (KBO)

(Jointly Administered)

Related Docket Nos. 15, 18, 66, 69, 70, and 114

NOTICE OF SUCCESSFUL BIDDER

PLEASE TAKE NOTICE that on September 18, 2019, the Court entered *Order (A) Establishing Bidding Procedures for the Sale of All, or Substantially All, of the Debtors' Assets; (B) Approving Bid Protections; (C) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (D) Approving Form and Manner of the Sale, Cure and Other Notices; and (E) Scheduling an Auction and a Hearing to Consider the Approval of the Sale* [Docket No. 66] (the "**Bid Procedures Order**"), which set the Bid Deadline² as September 27, 2019 and, in the event of the receipt of any Qualified Bids, scheduled the Auction for September 30, 2019 at 10:00 a.m. (*prevailing* Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Debtor did not receive any Qualified Bids (other than the Qualified Bid submitted by the Stalking Horse Bidder pursuant to the Stalking Horse APA) prior to the Bid Deadline. Accordingly, the Debtors cancelled the auction and filed a *Notice of Cancellation of Auction* on September 27, 2019 [Docket No. 114].

PLEASE TAKE FURTHER NOTICE that the Stalking Horse Bidder has been designated as the Successful Bidder and the Sale Hearing will take place before the Honorable Karen B. Owens,

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: The News-Gazette, Inc. (0894) and D.W.S., Inc. (7985). The Debtors' headquarters are located at 15 East Main Street, Champaign, Illinois 61820.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Sale Motion or Bid Procedures Order.

United States Bankruptcy Judge for the District of Delaware, at 824 North Market Street, 6th Floor, Wilmington, Delaware 19801, on **October 2, 2019, at 10:00 a.m. (prevailing Eastern Time)**. At the Sale Hearing, the Debtors will seek approval of the sale to the Stalking Horse Bidder as outlined in the August 30, 2019 Sale Motion [Docket No. 15] and Stalking Horse APA [Docket No. 18].

Dated: September 27, 2019
Wilmington, Delaware

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/s/ William E. Chipman, Jr.

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