

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: § Chapter 11 Case
§
Old LC, Inc., *et al.*,¹ § Case No. 19-11791 (BLS)
§
Debtors. § Jointly Administered

§
Old LC, Inc. (f/k/a Loot Crate, Inc.), Old §
LC Holdings, Inc., Old LCF, Inc., and §
Old LC Parent, Inc., §
§
Plaintiffs, §
§
v. § Adv. No. 22-50107 (BLS)
§
The Loot Company (f/k/a Loot Crate §
Acquisition LLC), Loot (Assignment §
for the Benefit of Creditors), LLC, and §
John Doe, §
§
Defendants. §

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 15, 2023 AT 11:00 A.M. (ET)**

This hearing will be conducted in-person. Any exceptions must be approved by chambers. Parties may observe the hearing remotely by registering with the Zoom link below no later than March 14, 2023, at 4:00 p.m. Eastern Time.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:
https://debuscourts.zoomgov.com/meeting/register/vJItO6rpzMsH5k8hioZ5_HHo6OdQbHcZPE

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

Topic: Old LC, Inc.

Time: March 15, 2023, at 11:00 a.m. Eastern Time (US and Canada)

¹ The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Old LC, Inc. (7119), Old LC Holdings, Inc., Old LCF, Inc., and Old LC Parent, Inc. The Debtors' noticing address in these Chapter 11 cases is c/o Bryan Cave Leighton Paisner LLP, Attn: Mark I. Duedall, 1201 W. Peachtree Street, 14th Floor, Atlanta, Georgia 30309. The Debtors were formerly named Loot Crate, Inc., Loot Crate Holdings, Inc., LC Funding, Inc., and Loot Crate Parent, Inc. Following the closing of the sale of substantially all of the Debtors' assets, the Debtors filed the necessary documentation in the applicable jurisdictions to change their corporate names and filed the *Notice of Changes of Debtors' Names and Case Caption* [D.I. 265] with the Court, all in accordance with the terms of the sale and the order approving the same [D.I. 254].

MATTERS GOING FORWARD

1. Motion of the Debtors for Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §105(A) Approving a Settlement [[D.I. 894](#) – filed February 16, 2023]

Objection Deadline: March 8, 2023 at 4:00 p.m. (ET); the deadline was extended for the Official Committee of Unsecured Creditors by agreement of the parties to March 10, 2023

Responses Received:

- a) Response of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §105(A) Approving a Settlement [[D.I. 896](#) – filed March 9, 2023]

Related Documents: None

Status: This matter is going forward.

ADVERSARY PROCEEDING

Old LC, Inc. (f/k/a Loot Crate, Inc.), et al., v. The Loot Company (f/k/a Loot Crate Acquisition LLC), Loot (Assignment for the Benefit of Creditors), LLC and John Doe, Adv. No. 22-50107 (BLS)

2. Motion of the Debtors for Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §105(A) Approving a Settlement [[D.I. 83](#) – filed February 16, 2023]

Objection Deadline: March 8, 2023 at 4:00 p.m. (ET); the deadline was extended for the Official Committee of Unsecured Creditors by agreement of the parties to March 10, 2023

Responses Received:

- a) Response of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §105(A) Approving a Settlement [[D.I. 85](#) – filed March 9, 2023]

Related Documents: None

Status: This matter is going forward.

Dated: March 13, 2023

Respectfully submitted,

BRYAN CAVE LEIGHTON PAISNER LLP

/s/ Mark I. Duedall

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