

Hearing Date: May 6, 2020 at 2:30 p.m. (prevailing Eastern Time)  
Objection Deadline: April 29, 2020 at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|  |   |                         |
|--|---|-------------------------|
| In re:   | ) | Chapter 11              |
|  | ) |                         |
| AGERA ENERGY LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 19-23802 (RDD) |
|  | ) |                         |
| Debtors.                                       | ) | (Jointly Administered)  |
|  | ) |                         |

**NOTICE OF HEARING ON MOTION FOR THE ENTRY OF AN ORDER  
APPROVING (I) DISCLOSURE STATEMENT, (II) FORM AND MANNER OF  
NOTICES, (III) FORM OF BALLOTS, AND (IV) SOLICITATION MATERIALS  
AND SOLICITATION PROCEDURES**

**PLEASE TAKE NOTICE** that on April 1, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the motion (the “Motion”) for the entry of an order (the “Proposed Order”) approving (i) the Disclosure Statement (the “Disclosure Statement”) for the Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.*, dated as of April 1, 2020, as it may be amended or supplemented from time to time (the “Plan”), (ii) the form and manner of notices, (iii) the form of ballots, and (iv) the solicitation materials and

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

solicitation procedures. A hearing (the “Hearing”) on the Motion will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **May 6, 2020 at 2:30 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motion must comply with the Federal Rules of Bankruptcy Procedure, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the Local Bankruptcy Rules for the Southern District of New York, and the *Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief* [Docket No. 96] (the “Case Management Procedures Order”). Objections, if any, to the Motion shall be filed and served, with a copy to the Court’s chambers, in a manner consistent with the Case Management Procedures Order by **April 29, 2020 at 4:00 p.m., prevailing Eastern Time**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion, Disclosure Statement, Plan, notices, ballots, and Proposed Order will be publicly available for review at the Office of the Clerk, United States Bankruptcy Court for the Southern District of New York and the Bankruptcy Court’s website [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (a PACER account is required). Copies of the same can also be obtained free of charge at <http://cases.stretto.com/agera>.

**PLEASE TAKE FURTHER NOTICE** that if the Disclosure Statement is approved by the Bankruptcy Court at the Hearing, holders of claims and interests against the Debtor will receive a copy of the Disclosure Statement, the Plan, and additional documents related thereto, unless otherwise ordered by the Bankruptcy Court. A ballot for voting will also be provided to those holders of claims and interests entitled to vote on the Plan.

**PLEASE TAKE FURTHER NOTICE**, that the Disclosure Statement, the Plan, notices, ballots, and Proposed Order may be modified at or prior to the Hearing, including to accommodate objections, if any, or for any other reason whatsoever, and that at the Hearing the Bankruptcy Court may enter such order(s) as it deems appropriate in accordance with applicable law and required by the circumstances and equities of the case.

Dated: April 1, 2020  
New York, NY

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

*/s/ Darren Azman*

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