

Adjourned Hearing Date and Time: October 18, 2019 at 2:00 p.m. (Eastern Time)

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*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____ )	
In re: )	Chapter 11
AGERA ENERGY LLC, <i>et al.</i> , <sup>1</sup> )	Case No. 19-23802 (RDD)
Debtors. )	(Jointly Administered)
_____ )	

**NOTICE OF ADJOURNMENT OF HEARING**

**PLEASE TAKE NOTICE THAT** the hearing (the “Bidding Procedures Hearing”) to consider the *Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures Related to the Sale of the Debtors' Assets, (B) Approving Stalking Horse Asset Purchase Agreement and Bid Protections, (C) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing, (D) Approving Procedures Related to the Assumption and Assignment of Certain Executory Contracts, (E) Scheduling Auction for, and Hearing to Approve Sale of the Agera Opco Entities' Assets Free and Clear of All Liens, Claims, Interest and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts, and Granting Related Relief* [Docket No. 16] (the

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

“Bidding Procedures Motion”) that is presently scheduled for October 15, 2019 at 2:00 p.m.

(prevailing Eastern Time) is now scheduled, with the permission of the Court, for **October 18, 2019 at 2:00 p.m. (prevailing Eastern Time)**;

**PLEASE TAKE FURTHER NOTICE THAT** the Bidding Procedures Hearing will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601;

**PLEASE TAKE FURTHER NOTICE THAT** the deadline to object to the Bidding Procedures Motion, October 11, 2019 (the “Objection Deadline”), has passed unless such deadline was otherwise extended with the consent of the Debtors; and

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures Motion may be obtained free of charge by visiting the website of Stretto at <http://cases.stretto.com/agera>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: October 15, 2019  
New York, New York

**MCDERMOTT WILL & EMERY LLP**

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