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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
AGERA ENERGY LLC, <i>et al.</i> , ¹)	Case No. 19-23802 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 21, 2020 AT 2:00 P.M.**

Time & Date of Hearing: April 21, 2020 at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Robert D. Drain
United States Bankruptcy Court
300 Quarropas Street
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Stretto, at <http://cases.stretto.com/agera>

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

I. RESCHEDULED MATTERS

1. ***EMEX Administrative Expense Motion.*** EMEX LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 317].

Objection Deadline: January 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Rescheduled Omnibus Hearing Date and Time [Docket No. 373].
- B. Declaration of Mark Linzenbold in Support of Debtors' Objection to EMEX LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 398].
- C. Notice of Rescheduled Omnibus Hearings [Docket No. 436].

Formal Responses Received:

- A. Debtor's Objection to EMEX LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 392].
- B. EMEX LLC's Response in Support of Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 413].

Status: This matter has been rescheduled, by agreement, to the omnibus hearing on May 21, 2020 at 2:00 p.m. (prevailing Eastern Time).

2. ***Massachusetts DOER Administrative Expense Application.*** Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 422].

Objection Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time) and under the Second Stipulation and Order (defined below) to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Debtors.

Related Documents:

- A. Notice of Hearing on Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 496].

- B. Stipulation of Agreement and Order Regarding: (I) Debtors' Omnibus Objections to the Claims of the Massachusetts Department of Energy Resources and the Massachusetts Department of Environmental Protection; and (II) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 522] (the "First Stipulation and Order").
- C. Stipulation of Agreement and Order Regarding: (I) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources; (II) the Debtors' Omnibus Objections to the Claims of the Mass. DOER and the Mass. DEP; and (III) the Committee's Objections to the Claims of the Mass. DOER and the Mass. DEP (re: ECF Nos. 422, 467, 468, 549, and 550) [Docket No. 616] (the "Second Stipulation and Order").

Formal Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 548].

Status: This matter has been rescheduled, under the Second Stipulation and Order, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

- 3. ***Debtors' Eighth Omnibus Claims Objection.*** Debtors' Eighth Omnibus Objection to Claims Filed by the Commonwealth of Massachusetts, Department of Energy Resources [Docket No. 467].

Response Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time) and under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DOER.

Related Documents:

- A. The First Stipulation and Order.
- B. The Second Stipulation and Order.

Formal Responses Received:

- A. The Commonwealth of Massachusetts, Department of Energy Resources' Response to Debtors' Eighth Omnibus Objection to Claims [Docket No. 521].

Status: This matter has been rescheduled, under the Second Stipulation and Order, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

4. ***Debtors' Ninth Omnibus Claims Objection.*** Debtors' Ninth Omnibus Objection to Claims Filed by the Commonwealth of Massachusetts, Department of Environmental Protection [Docket No. 468].

Response Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time) and under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DEP.

Related Documents:

- A. The First Stipulation and Order.
- B. The Second Stipulation and Order.

Formal Responses Received:

- A. The Commonwealth of Massachusetts, Department of Environmental Protection's Response to Debtors' Ninth Omnibus Objection to Claims and, if Required, Request for Allowance of Tardy Claim Pursuant to 11 U.S.C. § 503(a) [Docket No. 519].

Status: This matter has been rescheduled, under the Second Stipulation and Order, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

5. ***Committee's Objection to Massachusetts DOER Claims.*** Objection of the Official Committee of Unsecured Creditors to Claims Filed by the Massachusetts Department of Energy Resources (Claims Nos. 111, 229, and 231) [Docket No. 549].

Response Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DOER.

Related Documents:

- A. The Second Stipulation and Order.

Formal Responses Received: None

Status: This matter has been rescheduled, under the Second Stipulation and Order, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

6. ***Committee's Objection to Massachusetts DEP Claims.*** Objection of the Official Committee of Unsecured Creditors to Claims Filed by the Massachusetts Department of Environmental Protection (Claims Nos. 108 and 232) [Docket No. 550].

Response Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DEP.

Related Documents:

- A. The Second Stipulation and Order.

Formal Responses Received: None

Status: This matter has been rescheduled, under the Second Stipulation and Order, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

7. ***Committee's Standing Motion.*** Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates Against BP Energy Company and (II) Related Relief [Docket No. 518].

Objection Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended by agreement to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Debtors and for BP.

Related Documents: None

Formal Responses Received: None

Status: This matter has been rescheduled, by agreement, to the hearing on May 6, 2020 at 2:30 p.m. (prevailing Eastern Time).

II. CONTESTED MATTERS GOING FORWARD

8. ***TFS Administrative Expense Motion.*** TFS Energy Solutions, LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 246].

Objection Deadline: December 9, 2019 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Amended Notice of Hearing in Connection with Motion by TFS Energy Solutions LLC for Allowance and Payment of Administrative Claim [Docket No. 308].
- B. Notice of Rescheduled Omnibus Hearing Date and Time [Docket No. 373].
- C. Notice of Rescheduled Omnibus Hearings [Docket No. 436].
- D. Amended Notice of Hearing in Connection with Motion by TFS Energy Solutions LLC for Allowance and Payment of Administrative Claim [Docket No. 510].
- E. Amended Notice of Hearing in Connection with Motion by TFS Energy Solutions LLC for Allowance and Payment of Administrative Claim [Docket No. 532].

Formal Responses Received:

- A. Debtor's Objection to TFS Energy Solutions, LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 283].
- B. Statement of the Official Committee of Unsecured Creditors Regarding TFS Energy Solutions, LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 284].
- C. Debtors' Limited Response to Statement of the Official Committee of Unsecured Creditors Regarding TFS Energy Solutions, LLC's Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(1)(A) [Docket No. 304].
- D. TFS Energy Solutions LLC's (A) Response in Support of Motion for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. Sec. 503(b)(1)(A), and (B) Joinder in EMEX LLC's Response [Docket No. 420].

Status: This matter is going forward.

9. ***First Interim Fee Application of Dundon Advisers LLC.*** First Interim Application of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Services and Disbursements for the Period of October 11, 2019 through January 31, 2020 [Docket No. 505].

Objection Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents: None

Formal Responses Received: None

Status: This matter is going forward.

Dated: April 17, 2020
New York, NY

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