

Hearing Date: September 15, 2020, at 2:00 p.m. (prevailing Eastern Time)
Objection Deadline: August 27, 2020, at 4:00 p.m. (prevailing Eastern Time)

MCDERMOTT WILL & EMERY LLP

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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
AGERA ENERGY LLC, <i>et al.</i> , ¹)	Case No. 19-23802 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF HEARING WITH RESPECT TO
FINAL FEE APPLICATIONS**

PLEASE TAKE NOTICE that between June 18, 2020 and August 10, 2020, certain professionals for the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed applications for allowance of compensation and reimbursement of expenses for the period from October 4, 2019 through July 7, 2020 (the “Final Fee Applications”). A hearing (the “Hearing”) on the Final Fee Applications will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **September 15,**

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

2020 at 2:00 p.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard.

The Final Fee Applications and the amounts requested therein are set forth as follows:

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
<u>Debtor Professionals</u>			
McDermott Will & Emery LLP [Docket No. 848]	Counsel to the Debtors	\$3,153,959.65	\$105,715.34
Stretto [Docket No. 849]	Administrative Advisor	\$23,992.50	\$0.00
Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. [Docket No. 791]	Investment banker	\$1,100,000.00	\$152.26
GlassRatner Capital & Advisory Group [Docket No. 850]	Financial advisor	\$1,016,124.25	\$8,255.59

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Final Fee Applications must comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules, and be filed with the Bankruptcy Court (a) by attorneys practicing in the bankruptcy court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (b) by all other parties in interest, on a CD-ROM, in text searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with the *Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief* [Docket No. 96] (the “Case Management Procedures Order”). Objections, if any, to the Final Fee Applications shall be filed and served, with a copy to the Court’s chambers, in a manner consistent with the Case Management

Procedures Order by **August 27, 2020 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that, if no objections are timely filed and served with respect to the Final Fee Applications, the Debtors shall, on or after the Objection Deadline, submit to the Court proposed orders granting the Final Fee Applications, which orders the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that copies of the Final Fee Applications may be obtained free of charge by visiting the website of Stretto at <http://cases.stretto.com/agera>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 11, 2020
New York, New York

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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