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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
AGERA ENERGY LLC, <i>et al.</i> , ¹)	Case No. 19-23802 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
CONFIRMATION HEARING ON JUNE 12, 2020 AT 2:00 P.M.**

Time & Date of Hearing: June 12, 2020 at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Robert D. Drain
United States Bankruptcy Court
300 Quarropas Street
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court's website at
<http://www.nysb.uscourts.gov> and the website of the Debtors'
proposed notice and claims agent, Stretto, at
<http://cases.stretto.com/agera>.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

I. CONTESTED MATTERS GOING FORWARD

1. ***Chapter 11 Plan***. Modified Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 757].

Objection Deadline: June 9, 2020 at 4:00 p.m. (prevailing Eastern Time), extended by Agreement to June 10, 2020 at 12:00 p.m. (prevailing Eastern Time) for the United States and to June 11, 2020 at 12:00 p.m. (prevailing Eastern Time) for the U.S. Trustee.

Related Documents:

- A. Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 594].
- B. Disclosure Statement for Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 595].
- C. Motion for the Entry of an Order Approving (I) Disclosure Statement, (II) Form and Manner of Notices, (III) Form of Ballots, and (IV) Solicitation Materials and Solicitation Procedures [Docket No. 596].
- D. First Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 666].
- E. First Amended Disclosure Statement for First Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 667].
- F. Notice of Filing of (I) First Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.*, (II) Related Disclosure Statement, and (III) Liquidation Analysis [Docket No. 668].
- G. Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 677].
- H. Second Amended Disclosure Statement for Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 678].
- I. Notice of Filing of (I) Solicitation Version of Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC *et al.* and (II) Solicitation Version of Related Disclosure Statement [Docket No. 679].

- J. Order Approving (I) Disclosure Statement, (II) Form and Manner of Notices, (III) Form of Ballots and Opt-Out Notices and (IV) Solicitation Materials and Solicitation Procedures [Docket No. 680].
- K. Affidavit of Publication of the Notice of (A) Hearing to Confirm Plan of Liquidation and (B) Date by Which to Submit Objections [Docket No. 689].
- L. Affidavit of Service [Docket No. 697].
- M. Notice of Filing of Supplement to the Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 736].
- N. Notice of Filing of Amended Plan Supplement for Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 752].
- O. Notice of Filing of Modified Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 758].
- P. Certification of Stretto Regarding Tabulation of Votes in Connection with the Second Amended Plan / Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 759].
- Q. Amended Certification of Stretto Regarding Tabulation of Votes in Connection with the Second Amended Plan / Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* [Docket No. 760].
- R. Declaration of Mark Linzenbold in Support of Confirmation of Modified Second Amended Joint Chapter 11 Plan of Agera Energy LLC, *et al.*, Dated June 9, 2020 [Docket No. 761].
- S. Debtors' Memorandum of Law in Support of Confirmation of the Modified Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.*, Dated June 9, 2020 [Docket No. 762].
- T. Notice of Proposed Order Confirming Modified Second Amended Joint Chapter 11 Plan of Liquidation of Agera Energy LLC, *et al.* dated June 9, 2020 [Docket No. 763].

Formal Responses Received:

- A. Objection of Colorado Bankers Life Insurance Company to Confirmation of Debtors' Second Amended Plan of Liquidation [Docket No. 753].

Status: This matter is going forward.

II. RESCHEDULED MATTERS

2. ***Massachusetts DOER Administrative Expense Application.*** Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 422].

Objection Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order (defined below) to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Second Stipulation and Order (defined below) to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Third Stipulation and Order (defined below) to June 5, 2020 at 4:00 p.m. (prevailing Eastern Time), and under the Fourth Stipulation and Order (defined below) to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Debtors.

Related Documents:

- A. Notice of Hearing on Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 496].
- B. Stipulation of Agreement and Order Regarding: (I) Debtors' Omnibus Objections to the Claims of the Massachusetts Department of Energy Resources and the Massachusetts Department of Environmental Protection; and (II) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 522] (the "First Stipulation and Order").
- C. Stipulation of Agreement and Order Regarding: (I) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources; (II) the Debtors' Omnibus Objections to the Claims of the Mass. DOER and the Mass. DEP; and (III) the Committee's Objections to the Claims of the Mass. DOER and the Mass. DEP (re: ECF Nos. 422, 467, 468, 549, and 550) [Docket No. 616] (the "Second Stipulation and Order").
- D. Notice of Rescheduled Omnibus Hearing Date [Docket No. 637].
- E. Third Stipulation of Agreement and Order Regarding: (I) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources; (II) the Debtors' Omnibus Objections to the Claims of the Mass. DOER and the Mass. DEP; and (III) the Committee's Objections to

the Claims of the Mass. DOER and the Mass. DEP (re: ECF Nos. 422, 467, 468, 549, and 550) [Docket No. 704] (the “Third Stipulation and Order”).

- F. Fourth Stipulation of Agreement and Order Regarding: (I) the Application for Administrative Expenses of the Massachusetts Department of Energy Resources; (II) the Debtors’ Omnibus Objections to the Claims of the Mass. DOER and the Mass. DEP; and (III) the Committee’s Objections to the Claims of the Mass. DOER and the Mass. DEP (re: ECF Nos. 422, 467, 468, 549, and 550) [Docket No. 743] (the “Fourth Stipulation and Order”).

Formal Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Application for Administrative Expenses of the Massachusetts Department of Energy Resources [Docket No. 548].

Status: This matter has been rescheduled, under the Fourth Stipulation and Order, to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

3. ***Debtors’ Eighth Omnibus Claims Objection.*** Debtors’ Eighth Omnibus Objection to Claims Filed by the Commonwealth of Massachusetts, Department of Energy Resources [Docket No. 467].

Response Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Third Stipulation and Order to June 5, 2020 at 4:00 p.m. (prevailing Eastern Time), and under the Fourth Stipulation and Order to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DOER.

Related Documents:

- A. The First Stipulation and Order.
B. The Second Stipulation and Order.
C. Notice of Rescheduled Omnibus Hearing Date [Docket No. 637].
D. The Third Stipulation and Order.

E. The Fourth Stipulation and Order.

Formal Responses Received:

A. The Commonwealth of Massachusetts, Department of Energy Resources' Response to Debtors' Eighth Omnibus Objection to Claims [Docket No. 521].

Status: This matter has been rescheduled, under the Fourth Stipulation and Order, to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

4. ***Debtors' Ninth Omnibus Claims Objection.*** Debtors' Ninth Omnibus Objection to Claims Filed by the Commonwealth of Massachusetts, Department of Environmental Protection [Docket No. 468].

Response Deadline: March 16, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the First Stipulation and Order to April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Third Stipulation and Order to June 5, 2020 at 4:00 p.m. (prevailing Eastern Time), and under the Fourth Stipulation and Order to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DEP.

Related Documents:

- A. The First Stipulation and Order.
B. The Second Stipulation and Order.
C. Notice of Rescheduled Omnibus Hearing Date [Docket No. 637].
D. The Third Stipulation and Order.
E. The Fourth Stipulation and Order.

Formal Responses Received:

A. The Commonwealth of Massachusetts, Department of Environmental Protection's Response to Debtors' Ninth Omnibus Objection to Claims and, if Required, Request for Allowance of Tardy Claim Pursuant to 11 U.S.C. § 503(a) [Docket No. 519].

Status: This matter has been rescheduled, under the Fourth Stipulation and Order, to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

5. ***Committee's Objection to Massachusetts DOER Claims.*** Objection of the Official Committee of Unsecured Creditors to Claims Filed by the Massachusetts

Department of Energy Resources (Claims Nos. 111, 229, and 231) [Docket No. 549].

Response Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Third Stipulation and Order to June 5, 2020 at 4:00 p.m. (prevailing Eastern Time), and under the Fourth Stipulation and Order to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DOER.

Related Documents:

- A. The Second Stipulation and Order.
- B. Notice of Rescheduled Omnibus Hearing Date [Docket No. 637].
- C. The Third Stipulation and Order.
- D. The Fourth Stipulation and Order.

Formal Responses Received: None

Status: This matter has been rescheduled, under the Fourth Stipulation and Order, to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

6. ***Committee's Objection to Massachusetts DEP Claims.*** Objection of the Official Committee of Unsecured Creditors to Claims Filed by the Massachusetts Department of Environmental Protection (Claims Nos. 108 and 232) [Docket No. 550].

Response Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended under the Second Stipulation and Order to April 29, 2020 at 4:00 p.m. (prevailing Eastern Time), under the Third Stipulation and Order to June 5, 2020 at 4:00 p.m. (prevailing Eastern Time), and under the Fourth Stipulation

and Order to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Mass. DEP.

Related Documents:

- A. The Second Stipulation and Order.
- B. Notice of Rescheduled Omnibus Hearing Date [Docket No. 637].
- C. The Third Stipulation and Order.
- D. The Fourth Stipulation and Order.

Formal Responses Received: None

Status: This matter has been rescheduled, under the Third Stipulation and Order, to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

- 7. ***Committee's Standing Motion.*** Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates Against BP Energy Company and (II) Related Relief [Docket No. 518].

Objection Deadline: April 14, 2020 at 4:00 p.m. (prevailing Eastern Time), extended to June 17, 2020 at 4:00 p.m. (prevailing Eastern Time) for the Debtors and for BP.

Related Documents:

- A. Notice of Adjournment of Hearing on Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates Against BP Energy Company and (II) Related Relief [Docket No. 661].
- B. Notice of Adjournment of Hearing on Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims on Behalf of the Debtors' Estates Against BP Energy Company and (II) Related Relief [Docket No. 724].
- C. Notice of Adjournment of Hearing on Motion of the Official Committee of Unsecured Creditors for Order Granting (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims on Behalf of the

Debtors' Estates Against BP Energy Company and (II) Related Relief
[Docket No. 748].

Formal Responses Received: None

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00
p.m. (prevailing Eastern Time).

8. ***Debtors' Objection to NYS Department of Taxation and Finance Claim.***
*Debtor's Objection to Proof of Claim No. 238 of New York State Department of
Taxation and Finance [Docket No. 650].*

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time),
extended by agreement to June 5, 2020 at 4:00 p.m.
(prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received: None

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00
p.m. (prevailing Eastern Time).

9. ***Committee's Objection to PA PUC Claim (Claim No. 33).*** Objection of the
Official Committee of Unsecured Creditors to Claim Filed by the Pennsylvania
Public Utility Commission (energy.me midwest llc Claim No. 33) [Docket No.
644].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received:

- A. Pennsylvania Public Utility Commission Response in Opposition to the
Official Committee of Unsecured Creditors' Objection to Proof of Claim

Filed by the Pennsylvania Public Utility Commission (energy.me midwest llc Claim No. 33) [Docket No. 714].

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

10. ***Committee's Objection PA PUC Claim (Claim No. 248).*** Objection of the Official Committee of Unsecured Creditors to Claim Filed by the Pennsylvania Public Utility Commission (Agera Energy LLC Claim No. 248) [Docket No. 645].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received:

- A. Pennsylvania Public Utility Commission Response in Opposition to the Official Committee of Unsecured Creditors' Objection to Proof of Claim Filed by the Pennsylvania Public Utility Commission (Agera Energy LLC Claim No. 248) [Docket No. 713].

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

11. ***Debtors' Objection to PA PUC Claims.*** Debtors' Omnibus Objection to Claim Nos. 33 and 248 of Pennsylvania Public Utility Commission [Docket No. 651].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received: None

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

12. ***Committee's Objection to NJ BPU Claim (Claim No. 32).*** Objection of the Official Committee of Unsecured Creditors to Claim Filed by the New Jersey Board of Public Utilities (energy.me midwest llc Claim No. 32) [Docket No. 647].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received:

- A. The New Jersey Board of Public Utilities' Omnibus Reply to the Official Committee of Unsecured Creditors' and Debtors' Objection to the Claim Filed by the New Jersey Board of Public Utilities (energy.me midwest llc Claim No. 32) [Docket No. 717].
- B. Certification of Benjamin Hunter in Support of the Claim Filed by the New Jersey Board of Public Utilities [Docket No. 718].

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

13. ***Committee's Objection to NJ BPU Claim (Claim No. 247).*** Objection of the Official Committee of Unsecured Creditors to Claim Filed by the New Jersey Board of Public Utilities (Agera Energy LLC Claim No. 247) [Docket No. 648].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received:

- A. The New Jersey Board of Public Utilities' Omnibus Reply to the Official Committee of Unsecured Creditors' and Debtors' Objection to the Claim Filed by the New Jersey Board of Public Utilities (Agera Energy LLC Claim No. 247) [Docket No. 715].

- B. Certification of Benjamin Hunter in Support of the Claim Filed by the New Jersey Board of Public Utilities [Docket No. 716].

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

- 14. ***Debtors' Objection to NJ BPU Claims.*** Debtors' Omnibus Objection to Claim Nos. 32 and 247 of the New Jersey Board of Public Utilities [Docket No. 654].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received:

- A. The New Jersey Board of Public Utilities' Omnibus Reply to the Official Committee of Unsecured Creditors' and Debtors' Objection to the Claim Filed by the New Jersey Board of Public Utilities (Agera Energy LLC Claim No. 247) [Docket No. 715].
- B. Certification of Benjamin Hunter in Support of the Claim Filed by the New Jersey Board of Public Utilities [Docket No. 716].
- C. The New Jersey Board of Public Utilities' Omnibus Reply to the Official Committee of Unsecured Creditors' and Debtors' Objection to the Claim Filed by the New Jersey Board of Public Utilities (energy.me midwest llc Claim No. 32) [Docket No. 717].
- D. Certification of Benjamin Hunter in Support of the Claim Filed by the New Jersey Board of Public Utilities [Docket No. 718].

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00 p.m. (prevailing Eastern Time).

- 15. ***Committee's Objection to RI PUC Claim (Claim No. 249).*** Objection of the Official Committee of Unsecured Creditors to Claim Filed by the Rhode Island Public Utilities Commission (Agera Energy LLC Claim No. 249) [Docket No. 649].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time),
extended by agreement to June 5, 2020 at 4:00 p.m.
(prevailing Eastern Time) for the RI PUC.

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received: None

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00
p.m. (prevailing Eastern Time).

16. ***Debtors' Objection to RI PUC Claim.*** Debtors' Objection to Claim No. 249 of
Rhode Island Public Utility Commission [Docket No. 653].

Response Deadline: May 22, 2020 at 4:00 p.m. (prevailing Eastern Time),
extended by agreement to June 5, 2020 at 4:00 p.m.
(prevailing Eastern Time) for the RI PUC.

Related Documents:

- A. Notice of Adjournment of Hearing [Docket No. 726].
- B. Notice of Adjournment of Hearing [Docket No. 756].

Formal Responses Received: None

Status: This matter has been rescheduled to the hearing on June 24, 2020 at 2:00
p.m. (prevailing Eastern Time).

Dated: June 10, 2020
New York, NY

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