

**MCDERMOTT WILL & EMERY LLP**

Timothy W. Walsh  
Darren Azman  
Ravi Vohra  
340 Madison Avenue  
New York, New York 10173  
Telephone: (212) 547-5615  
Facsimile: (212) 547-5444

*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
AGERA ENERGY LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 19-23802 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF ADJOURNMENT OF HEARING**

**PLEASE TAKE NOTICE THAT** the hearing (the “APA Sealing Motion Hearing”) to consider the *Debtors’ Motion for Entry of An Order Granting Leave to File the Unredacted Stalking Horse APA Under Seal* [Docket No. 20] (the “APA Sealing Motion”), that is presently scheduled for October 15, 2019 at 2:00 p.m. (prevailing Eastern Time) is now scheduled, with the permission of the Court, for **October 21, 2019 at 10:00 a.m. (prevailing Eastern Time)**;

**PLEASE TAKE FURTHER NOTICE THAT** the APA Sealing Motion Hearing will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601;

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline to object to the APA Sealing Motion, October 11, 2019 (the “Objection Deadline”), has passed unless such deadline was otherwise extended with the consent of the Debtors; and

**PLEASE TAKE FURTHER NOTICE** that copies of the APA Sealing Motion may be obtained free of charge by visiting the website of Stretto at <http://cases.stretto.com/agera>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: October 15, 2019  
New York, New York

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman  
Timothy W. Walsh  
Darren Azman  
Ravi Vohra  
340 Madison Avenue  
New York, NY 10173  
Telephone: (212) 547-5615  
Facsimile: (212) 547-5444  
Email: [dazman@mwe.com](mailto:dazman@mwe.com)  
[rvohra@mwe.com](mailto:rvohra@mwe.com)

*Proposed Counsel to the Debtors  
and Debtors in Possession*