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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

AGERA ENERGY LLC, et al.,¹

Chapter 11

Case No. 19-23802 (RDD)

Debtors,

(Jointly Administered)

NOTICE OF SCHEDULED OMNIBUS HEARING DATES

)

PLEASE TAKE NOTICE that pursuant to the Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief [Docket No. 96], the United States Bankruptcy Court for the Southern District of New York has scheduled the following omnibus hearing dates and times for matters in the above-captioned chapter 11 cases:

- May 21, 2020 at 2:00 p.m. (prevailing Eastern Time)
- June 24, 2020 at 2:00 p.m. (prevailing Eastern Time)
- July 22, 2020 at 2:00 p.m. (prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that the omnibus hearings will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"), 300 Quarropas Street, Courtroom No. 118, White Plains, NY 10601, unless otherwise ordered by the Court.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

Dated: January 31, 2020 New York, NY

MCDERMOTT WILL & EMERY LLP

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