

MCDERMOTT WILL & EMERY LLP

Timothy W. Walsh
Darren Azman
Ravi Vohra
340 Madison Avenue
New York, New York 10173
Telephone: (212) 547-5615
Facsimile: (212) 547-5444

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
AGERA ENERGY LLC, <i>et al.</i> , ¹)	Case No. 19-23802 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE THAT the hearing (the "Hearing") presently scheduled for June 12, 2020 at 2:00 p.m. (prevailing Eastern Time) to consider the following matters:

- *Debtors' Objection to Proof of Claim No. 238 of New York State Department of Taxation and Finance [Docket No. 650] (the "NYS Tax Claim Objection")*;
- *Objection of the Official Committee of Unsecured Creditors to Claim Filed by the Pennsylvania Public Utility Commission (energy.me midwest llc Claim No. 33) [Docket No. 644]*;

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

- *Objection of the Official Committee of Unsecured Creditors to Claim Filed by the Pennsylvania Public Utility Commission (Agera Energy LLC Claim No. 248)* [Docket No. 645];
- *Debtors' Omnibus Objection to Claim Nos. 33 and 248 of Pennsylvania Public Utility Commission* [Docket No. 651];
- *Objection of the Official Committee of Unsecured Creditors to Claim Filed by the New Jersey Board of Public Utilities (energy.me midwest llc Claim No. 32)* [Docket No. 647];
- *Objection of the Official Committee of Unsecured Creditors to Claim Filed by the New Jersey Board of Public Utilities (Agera Energy LLC Claim No. 247)* [Docket No. 648];
- *Debtors' Omnibus Objection to Claim Nos. 32 and 247 of the New Jersey Board of Public Utilities* [Docket No. 654];
- *Objection of the Official Committee of Unsecured Creditors to Claim Filed by the Rhode Island Public Utilities Commission (Agera Energy LLC Claim No. 249)* [Docket No. 649] (the "Committee's RI PUC Objection"); and
- *Debtors' Objection to Claim No. 249 of Rhode Island Public Utility Commission* [Docket No. 653] (the "Debtors' RI PUC Objection")

has been rescheduled by agreement to **June 24, 2020 at 2:00 p.m. (prevailing Eastern Time)**;

PLEASE TAKE FURTHER NOTICE THAT the rescheduled Hearing will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Courtroom No. 118, White Plains, New York 10601;

PLEASE TAKE FURTHER NOTICE THAT the deadline to respond or otherwise object to the NYS Tax Claim Objection, the Committee's RI PUC Objection, and the Debtors' RI PUC Objection is **June 17, 2020 at 4:00 p.m. (prevailing Eastern Time)**;

PLEASE TAKE FURTHER NOTICE THAT the deadline to object to any of the foregoing matters except the NYS Tax Claim Objection, the Committee's RI PUC Objection, and the Debtors' RI PUC Objection has passed unless such deadline was otherwise extended with the consent of the moving party; and

PLEASE TAKE FURTHER NOTICE THAT copies of the foregoing objections may be obtained free of charge by visiting the website of Stretto at <http://cases.stretto.com/agera>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 9, 2020
New York, NY

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

Timothy W. Walsh

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