

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

REVA MEDICAL, INC.,

Debtor.¹

Chapter 11

Case No. 20-10072 (JTD)

Re D.I. 7, 8, 9, 10, 16, 33, 34, 35, 37, 38

OMNIBUS NOTICE OF FINAL HEARING

PLEASE TAKE NOTICE that on January 14, 2020 (the “Petition Date”), REVA Medical, Inc. (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). On the Petition Date, the Debtor filed, among others, the below pleadings seeking certain “first-day” relief (collectively, the “First Day Motions”):

1. Motion of the Debtor for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; and (II) Waiving Certain Deposit Requirements [D.I. 7]
2. Motion of the Debtor for the Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations [D.I. 8];
3. Motion of the Debtor for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Equity Securities, and (II) Granting Related Relief [D.I. 9]
4. Motion of the Debtor for Interim and Final Orders Authorizing Payment of Certain Prepetition Trade Claims in the Ordinary Course of Business [D.I. 10]
5. Motion of the Debtor for Approval of Interim and Final Agreed Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [D.I. 16]

PLEASE TAKE FURTHER NOTICE that a hearing to consider the First Day Motions was held on January 15, 2020 (the “First Day Hearing”) before the Court. On January 15 and 16, 2020, the Court entered the following orders on an interim basis (collectively, the “Interim Orders”) granting the relief requested by the Debtor in the applicable First Day Motions:

¹ The last four digits of the Debtor’s tax identification number are (0505). The Debtor’s mailing address is 5751 Copley Drive, Suite B, San Diego, CA 92111.

1. Interim Order (I) Authorizing the Debtor to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations [D.I. 33];
2. Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 34];
3. Interim Order (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; and (II) Waiving Certain Deposit Requirements [D.I. 35];
4. Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of the Equity Securities and (II) Granting Related Relief [D.I. 37]; and
5. Interim Order Authorizing Payment of Certain Prepetition Trade Claims in the Ordinary Course of Business [D.I. 38].

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the relief requested in the First Day Motions is scheduled for **February 18, 2020 at 1:00 p.m. (Eastern Standard Time (GMT-5:00))** before the Honorable John T. Dorsey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to approval of the First Day Motions on a final basis must be filed on or before **January 29, 2020 at 4:00 p.m. (Eastern Standard Time (GMT-5:00))** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that all responses or objections must be served so as to be actually received on or before the Objection Deadline upon the following parties: (i) the proposed counsel for the Debtor: (a) DLA Piper LLP (US), 1201 North Market Street, Suite 2100, Wilmington, Delaware 19801, Attn: Stuart Brown (stuart.brown@us.dlapiper.com), and 1251 Avenue of the Americas, New York, New York 10020 Attn: Thomas R. Califano (thomas.califano@us.dlapiper.com) and Jamila Justine Willis (jamila.willis@us.dlapiper.com); (b) the Office of the United States Trustee, District of Delaware, 844 N. King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Linda Casey (linda.casey@usdoj.gov); (c) Elliott Management Corporation, Shamu Associates Inc., Shamu International Inc., Elliott Associates, L.P., and Elliott International, L.P., Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Esq. (jball@debevoise.com); and (d) counsel to Goldman Sachs International, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Kevin Bostel, Esq. (kevin.bostel@weil.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE

BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH THE RESPECTIVE PLEADING WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtor's claims and noticing agent at <http://case.stretto.com/rev>.

Dated: January 17, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

Stuart M. Brown (DE 4050)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com

-and-

Jamila Justine Willis (admitted *pro hac vice*)
Thomas R. Califano (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501
Email: jamila.willis@dlapiper.com

Proposed Counsel to the Debtor