

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

REVA MEDICAL, INC.,

Debtor.¹

Chapter 11

Case No. 20-10072 (JTD)

Re D.I. 13, 14, 82, 105 & 114

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE UNDER FIRST AMENDED
PREPACKAGED CHAPTER 11 PLAN OF REVA MEDICAL, INC., AND (II)
DEADLINE TO FILE REQUESTS FOR PAYMENT OF ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE that, on January 14, 2020 (the “Petition Date”), REVA Medical, Inc., as debtor and debtor in possession (the “Debtor” and upon the occurrence of the effective date, the “Reorganized Debtor”) filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”): (i) the *Prepackaged Chapter 11 Plan of REVA Medical, Inc.* [D.I. 13], as amended by the *First Amended Prepackaged Chapter 11 Plan of REVA Medical, Inc.* [D.I. 105] (as supplemented by that certain supplement to the Plan (defined below), dated and filed with the Bankruptcy Court on January 24, 2020 and as amended or supplemented by that certain supplement to the Plan filed with the Bankruptcy Court on February 12, 2020 [D.I. 82], the “Plan”) and (ii) the *Disclosure Statement for the Prepackaged Chapter 11 Plan of REVA Medical, Inc.*, dated as of January 13, 2020 [D.I. 14].

PLEASE TAKE FURTHER NOTICE that, on February 19, 2020, the Bankruptcy Court entered its *Findings of Fact, Conclusions of Law, and Order Approving (I) the Debtor’s Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code, (B) Solicitation and Voting Procedures, and Forms of Ballots, on a Final Basis, and (II) Confirming the Prepackaged Chapter 11 Plan of REVA Medical, Inc.* [D.I. 114] (the “Plan Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that, on February 26, 2020 (the “Effective Date”), all conditions to the occurrence of the Effective Date set forth in the Plan and Plan Confirmation Order were satisfied or waived in accordance with the Plan and Plan Confirmation Order and the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that under Section 2.1(b)(i) of the Plan, all requests for final allowance and payment of Accrued Professional Compensation must be filed with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801 and served on the Debtor, its counsel, the Office of the United States Trustee for the District of Delaware and all other entities designated by the Federal Rules of Bankruptcy Procedure, the Confirmation Order and any other order of the Bankruptcy Court by no later than **March 27, 2020 (i.e., thirty (30) days after the Effective Date).**

¹ The last four digits of the Debtor’s tax identification number are (0505). The Debtor’s mailing address is 5751 Copley Drive, Suite B, San Diego, CA 92111.

PLEASE TAKE FURTHER NOTICE that under Section 2.1(b)(i) of the Plan, any objections to any final application for allowance and payment of Accrued Professional Compensation must be filed with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801 and served on the Debtor, its counsel, the Office of the United States Trustee for the District of Delaware and the party seeking final allowance and payment of Accrued Professional Compensation by no later than **April 13, 2020 (i.e., forty-five (45) days after the Effective Date)**.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan Confirmation Order, and upon the occurrence and effective as of the Effective Date, the discharge, release, injunction, and exculpation provisions in Article VIII of the Plan are in full force and effect.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and Plan Confirmation Order may be obtained (i) for a fee by accessing the Bankruptcy Court's website at <http://www.deb.uscourts.gov/> (please note that a PACER password is needed to access documents on the Bankruptcy Court's website) and (ii) free of charge by visiting the website of the Debtor's claims and noticing agent at <http://case.stretto.com/reva>.

Dated: February 28, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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– and –

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