

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

REVA MEDICAL, INC.,

Debtor.¹

Chapter 11

Case No. 20-10072 (JTD)

**NOTICE OF FILING OF BANKRUPTCY PETITION AND RELATED
PLEADINGS; NOTICE AND AGENDA OF HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR JANUARY 15, 2020 AT 3:30 P.M. (ET) IN
COURTROOM #5²³**

PLEASE TAKE NOTICE that, on January 14, 2020, the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, as set forth below:

A. Voluntary Petition

1. REVA Medical, Inc. - [D.I. 1, Case No. 20-10072].

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petition, the Debtor has filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

B. First Day Pleadings

1. Motion Of The Debtor For The Entry Of An Order Authorizing The Debtor To File Under Seal Portions Of The Debtor’s Consolidated Creditor Matrix Containing Certain Individual Creditor Information [D.I. 4];

¹ The last four digits of the Debtor’s tax identification number are (0505). The Debtor’s mailing address is 5751 Copley Drive, Suite B, San Diego, CA 92111.

² Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors’ proposed claims agent at <https://case.stretto.com/reva>.

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

2. Application Of The Debtor For The Entry Of An Order Appointing Bankruptcy Management Solutions, Inc. d/b/a Stretto As Claims And Noticing Agent Effective Nunc Pro Tunc To The Petition Date [D.I. 6];
3. Motion Of The Debtor For Interim And Final Orders (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, And Business Forms And Payment Of Related Prepetition Obligations; And (II) Waiving Certain Deposit Requirements [D.I. 7];
4. Motion Of The Debtor For Entry Of Interim And Final Orders (I) Authorizing The Debtor To Pay Certain Prepetition Wages And Compensation And Maintain And Continue Employee Benefit Programs And (II) Authorizing And Directing Banks To Honor And Process Checks And Transfers Related To Such Employee Obligations [D.I. 8];
5. Motion Of The Debtor For Entry Of Interim And Final Orders (I) Approving Notification And Hearing Procedures For Certain Transfers Of Equity Securities, And (II) Granting Related Relief [D.I. 9];
6. Motion Of The Debtor For Interim And Final Orders Authorizing Payment Of Certain Prepetition Trade Claims In The Ordinary Course Of Business [D.I. 10];
7. Motion Of The Debtor For Entry Of An Order (I) Scheduling, And Shortening Notice Of, A Combined Hearing On (A) Adequacy Of Disclosure Statement And (B) Confirmation Of Plan, (II) Approving Form And Manner Of Notice Of (A) Combined Hearing And (B) Commencement Of Chapter 11 Case, (III) Establishing Procedures For Objecting To (A) Disclosure Statement And/Or (B) Plan, (IV) Approving Prepetition Solicitation Procedures, (V) Conditionally Directing The United States Trustee Not To Convene A Section 341 Meeting Of Creditors, (VI) Conditionally Extending Deadline To File Schedules And Statements, And (VII) Granting Related Relief [D.I. 11];
8. Motion Of The Debtor For Approval Of Interim And Final Agreed Orders (I) Authorizing Use Of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying The Automatic Stay And (IV) Scheduling A Final Hearing [D.I. 16].

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petition and First Day Motions, the Debtor has filed:

9. Declaration Of Jeffrey Anderson In Support Of Chapter 11 Filing And First Day Pleadings [D.I. 3];
10. Prepackaged Chapter 11 Plan Of REVA Medical, Inc. [D.I. 13];
11. Disclosure Statement For The Prepackaged Chapter 11 Plan Of REVA Medical, Inc. [D.I. 14].

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) with respect to the First Day Motions is scheduled for January 15, 2020 at 3:30 p.m. (Eastern Time) before the Honorable Judge John T. Dorsey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Courtroom 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: January 14, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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Proposed Counsel to the Debtor